

**Application for Extension of Time To File an Exempt Organization  
Return or Excise Taxes Related to Employee Benefit Plans**

Department of the Treasury  
Internal Revenue Service

File a separate application for each return.  
Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.

**Electronic filing (e-file).** You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Part I - Identification**

<b>Type or Print</b>	Name of exempt organization, employer, or other filer, see instructions. <b>EUGENE &amp; AGNES E. MEYER FOUNDATION</b>	Taxpayer identification number (TIN) <b>53-0241716</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>601 13TH STREET, NW , FL 12</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>WASHINGTON, DC 20005</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08		

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name \_\_\_\_\_  
 Plan Number \_\_\_\_\_  
 Plan Year Ending (MM/DD/YYYY) \_\_\_\_\_

**Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)**

The books are in the care of **JANICE THOMAS**  
**601 13TH STREET, NW, 12TH FLOOR - WASHINGTON, DC 20005**

Telephone No. **202 483-8294** Fax No. \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box \_\_\_\_\_
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15**, 20 **24**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 calendar year 20 **23** or  
 tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_

**2** If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	420,000.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	170,000.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	250,000.

**For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

2023

Form 990-PF

Department of the Treasury Internal Revenue Service

For calendar year 2023 or tax year beginning , and ending

Name of foundation: EUGENE & AGNES E. MEYER FOUNDATION
A Employer identification number: 53-0241716
B Telephone number: 202 483-8294
C If exemption application is pending, check here ...
D 1. Foreign organizations, check here ...
2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here ...
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...
G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 224,816,964.
J Accounting method: Accrual

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Net investment income and Adjusted net income.

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	1 Cash - non-interest-bearing .....	591,340.	864,416.	864,416.	
	2 Savings and temporary cash investments .....	781,514.	1,980,767.	1,980,767.	
	3 Accounts receivable .....				
	Less: allowance for doubtful accounts .....				
	4 Pledges receivable .....				
	Less: allowance for doubtful accounts .....				
	5 Grants receivable .....				
	6 Receivables due from officers, directors, trustees, and other disqualified persons .....				
	7 Other notes and loans receivable .....				
	Less: allowance for doubtful accounts .....				
	8 Inventories for sale or use .....				
	9 Prepaid expenses and deferred charges .....	58,789.	20,561.	20,561.	
	10a Investments - U.S. and state government obligations <b>STMT 10</b> .....	0.	5,429,981.	5,429,981.	
	b Investments - corporate stock <b>STMT 11</b> .....	8,607,913.	8,796,943.	8,796,943.	
	c Investments - corporate bonds <b>STMT 12</b> .....	0.	3,523,674.	3,523,674.	
	11 Investments - land, buildings, and equipment: basis .....				
Less: accumulated depreciation .....					
12 Investments - mortgage loans .....					
13 Investments - other <b>STMT 13</b> .....	199,864,299.	203,313,440.	203,313,440.		
14 Land, buildings, and equipment: basis <b>938,679.</b> .....					
Less: accumulated depreciation <b>STMT 9 909,447.</b> .....	15,205.	29,232.	29,232.		
15 Other assets (describe <b>STATEMENT 14</b> ) .....	803,213.	857,950.	857,950.		
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) .....	210,722,273.	224,816,964.	224,816,964.		
<b>Liabilities</b>	17 Accounts payable and accrued expenses .....	211,839.	235,315.		
	18 Grants payable .....	7,701,260.	7,528,590.		
	19 Deferred revenue .....				
	20 Loans from officers, directors, trustees, and other disqualified persons .....				
	21 Mortgages and other notes payable .....				
	22 Other liabilities (describe <b>STATEMENT 15</b> ) .....	2,177,073.	2,156,398.		
23 <b>Total liabilities</b> (add lines 17 through 22) .....	10,090,172.	9,920,303.			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29, and 30.</b> .....				
	24 Net assets without donor restrictions .....	200,632,101.	214,896,661.		
	25 Net assets with donor restrictions .....				
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b> .....				
	26 Capital stock, trust principal, or current funds .....				
	27 Paid-in or capital surplus, or land, bldg., and equipment fund .....				
	28 Retained earnings, accumulated income, endowment, or other funds .....				
29 <b>Total net assets or fund balances</b> .....	200,632,101.	214,896,661.			
30 <b>Total liabilities and net assets/fund balances</b> .....	210,722,273.	224,816,964.			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) .....	1	200,632,101.
2 Enter amount from Part I, line 27a .....	2	-10,856,897.
3 Other increases not included in line 2 (itemize) <b>UNREALIZED GAIN ON INVESTMENTS</b> .....	3	25,475,241.
4 Add lines 1, 2, and 3 .....	4	215,250,445.
5 Decreases not included in line 2 (itemize) <b>DEFERRED EXCISE TAX</b> .....	5	353,784.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 .....	6	214,896,661.

**Part IV Capital Gains and Losses for Tax on Investment Income** SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e	13,616,276.	13,363,286.	-282,264.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			-282,264.	
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ..... }		2	-282,264.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	{ ..... }		3	N/A

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	229,295.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	0.
3 Add lines 1 and 2 .....	3	229,295.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- .....	5	229,295.
6 Credits/Payments:		
a 2023 estimated tax payments and 2022 overpayment credited to 2023 .....	6a	170,000.
b Exempt foreign organizations - tax withheld at source .....	6b	0.
c Tax paid with application for extension of time to file (Form 8868) .....	6c	250,000.
d Backup withholding erroneously withheld .....	6d	0.
7 Total credits and payments. Add lines 6a through 6d .....	7	420,000.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached .....	8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .....	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .....	10	190,705.
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 190,705. Refunded .....	11	0.

**Part VI-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year? .....		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....	X	
b If "Yes," has it filed a tax return on Form 990-T for this year? .....	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>DC, NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .....	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
Website address <u>WWW.MEYERFOUNDATION.ORG</u>		
14 The books are in care of <u>JANICE THOMAS</u> Telephone no. <u>202 483-8294</u> Located at <u>601 13TH STREET, NW, 12TH FLOOR, WASHINGTON, DC</u> ZIP+4 <u>20005</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year .....	15	N/A
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	1a(5)	X
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? .....	2a	X
If "Yes," list the years _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023? .....	4b	X

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <b>SEE STATEMENT 17</b> If "Yes," attach the statement required by Regulations section 53.4945-5(d).	X	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? <b>N/A</b>		
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		633,033.	92,000.	4,578.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREN FITZGERALD - 601 13TH STREET, NW, 12TH FLOOR, WASHINGTON, DC 20005	SENIOR PARTNERSHIPS DIRECTOR 40.00	171,667.	26,667.	2,100.
BRANDON TUTWILER - 601 13TH STREET, NW, 12TH FLOOR, WASHINGTON, DC 20005	FINANCE DIRECTOR 40.00	179,138.	17,914.	600.
STEPHANIE SNEED - 601 13TH STREET, NW, 12TH FLOOR, WASHINGTON, DC 20005	FBLIC DIRECTOR 40.00	126,709.	12,671.	600.
EDGAR ARANDA-YANOC - 601 13TH STREET, NW, 12TH FLOOR, WASHINGTON,	VA PARTNERSHIPS DIRECTOR 40.00	126,250.	12,625.	600.
JENNIFER BURKE - 601 13TH STREET, NW, 12TH FLOOR, WASHINGTON, DC 20005	OPERATIONS DIRECTOR 40.00	115,320.	11,532.	600.
<b>Total</b> number of other employees paid over \$50,000				7

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MAEGAN SCOTT CONSULTING LLC 3922 KINCAID TER, KENSINGTON, MD 20895	RACIAL EQUITY CAPACITY BUILDING FO	901,000.
CAMBRIDGE ASSOCIATES, LLC 125 HIGH STREET, BOSTON, MA 02110	INVESTMENT MANAGEMENT & ADVISOR	320,716.
BRIDGE PHILANTHROPIC CONSULTING LLC 8 W 126TH ST, 3RD FLOOR, NEW YORK, NY 10027	PHILANTHROPIC CAPACITY BUILDING FO	225,000.
RICHAEL FAITHFUL - 1851 COLUMBIA RD NW, #209, WASHINGTON, DC 20009	RACIAL EQUITY CONSULTANT	216,991.
THE BOOKKEEPERS MD - 4200 FORBES BOULEVARD, SUITE 102, LANHAM, MD 20706	FINANCIAL CAPACITY BUILDING FOR GRANTEE	191,117.
<b>Total</b> number of others receiving over \$50,000 for professional services .....		<b>8</b>

**Part VIII-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part VIII-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3 .....	<b>0.</b>



**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	212,033,508.
b	Average of monthly cash balances .....	1b	10,057,566.
c	Fair market value of all other assets (see instructions) .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	222,091,074.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	222,091,074.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	3,331,366.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	218,759,708.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	10,937,985.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	10,937,985.
2a	Tax on investment income for 2023 from Part V, line 5 .....	2a	229,295.
b	Income tax for 2023. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	229,295.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	10,708,690.
4	Recoveries of amounts treated as qualifying distributions .....	4	72,923.
5	Add lines 3 and 4 .....	5	10,781,613.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	10,781,613.

**Part XI Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	16,800,135.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	16,800,135.

Form 990-PF (2023)

**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				10,781,613.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2023:				
a From 2018	475,173.			
b From 2019	1,299,212.			
c From 2020	2,572,500.			
d From 2021	1,191,701.			
e From 2022	4,294,496.			
f Total of lines 3a through e	9,833,082.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$	16,800,135.			
a Applied to 2022, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2023 distributable amount				10,781,613.
e Remaining amount distributed out of corpus	6,018,522.			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	15,851,604.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7	475,173.			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	15,376,431.			
10 Analysis of line 9:				
a Excess from 2019	1,299,212.			
b Excess from 2020	2,572,500.			
c Excess from 2021	1,191,701.			
d Excess from 2022	4,294,496.			
e Excess from 2023	6,018,522.			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling \_\_\_\_\_

**b** Check box to indicate whether the foundation is a private operating foundation described in section \_\_\_\_\_  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
<b>b</b> 85% (0.85) of line 2a _____					
<b>c</b> Qualifying distributions from Part XI, line 4, for each year listed _____					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities _____					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets _____					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
<b>(3)</b> Largest amount of support from an exempt organization _____					
<b>(4)</b> Gross investment income _____					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 17, 202-483-8294**  
**601 13TH STREET, NW, 12TH FLOOR, WASHINGTON, DC 20005**

**b** The form in which applications should be submitted and information and materials they should include:

**SEE STATEMENT 17**

**c** Any submission deadlines:

**SEE STATEMENT 17**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**SEE STATEMENT 17**

**Part XIV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
<b>a Paid during the year</b>				
ACT FOR ALEXANDRIA 201 N UNION STREET, SUITE 110 ALEXANDRIA, VA 22313	N/A	PC	TO SUPPORT THE RACIAL EQUITY CAPACITY BUILDING INITIATIVE	80,000.
ACTION IN MONTGOMERY 6106 HARVARD AVENUE #687 GLEN ECHO, MD 20910	N/A	PC	TO SUPPORT PLANNING FOR A NEW ORGANIZING ALLIANCE OVER TWO YEARS	50,000.
ACTION IN MONTGOMERY 6106 HARVARD AVENUE #687 GLEN ECHO, MD 20910	N/A	PC	TO SUPPORT THE ORGANIZING FOR DEMOCRACY CONVENING IN WASHINGTON DC	2,500.
ADVOCATES FOR JUSTICE AND EDUCATION 1200 G STREET NW, SUITE 725 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	125,000.
AFRICAN COMMUNITIES TOGETHER 1225 SOUTH CLARK STREET, SUITE 504 ARLINGTON, VA 22202	N/A	PC	TO SUPPORT ACT'S CAPACITY-BUILDING PROJECT (FBLC CAPACITY BUILDING GRANT)	10,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>3a</b> 11,003,160.
<b>b Approved for future payment</b>				
ADVOCATES FOR JUSTICE AND EDUCATION 1200 G STREET NW, SUITE 725 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	250,000.
AFRICAN COMMUNITIES TOGETHER 1225 SOUTH CLARK STREET, SUITE 504 ARLINGTON, VA 22202	N/A	PC	TO SUPPORT THE GREATER WASHINGTON REGIONAL CHAPTER OVER FOUR YEARS	300,000.
AFRITHRIVE 14030 CONNECTICUT AVENUE, SUITE# 6093 SILVER SPRING, MD 20906	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	80,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>3b</b> 7,667,500.





EUGENE & AGNES E. MEYER FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF PUBLICLY TRADED SECURITIES	P		
b ADAGE CAPITAL	P		
c GENERATION IM GLOBAL	P		
d KABOOTER	P		
e MONDRIAN	P		
f SSGA US GOVT BOND	P		
g FARALLON	P		
h EMERGING MARKETS	P		
i 1315 CAPITAL II	P		
j INDUSTRY VENTURES PARTNERSHIP	P		
k ACCOLADE PARTNERS VIII, L.P.	P		
l PARKERGALE CAPITAL II	P		
m ASIA ALTERNATIVES CAPITAL PRTNS VI	P		
n BOSTON COMMON U.S. COMMUNITY	P		
o ACR IV FEEDER A-2 LP	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,616,276.		13,363,286.	252,990.
b			-19,530.
c			-475,363.
d			-421,705.
e			-60,563.
f			-47,979.
g			-7,248.
h			991.
i			32,471.
j			-19,282.
k			8,449.
l			235,358.
m			1,247.
n			305,137.
o			41,704.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			252,990.
b			-19,530.
c			-475,363.
d			-421,705.
e			-60,563.
f			-47,979.
g			-7,248.
h			991.
i			32,471.
j			-19,282.
k			8,449.
l			235,358.
m			1,247.
n			305,137.
o			41,704.

2 Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3	

EUGENE & AGNES E. MEYER FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PRECURSOR VENTURES IV LP	P		
b STG VI L.P.	P		
c SPT LLC	P		
d 645 VENTURES III, L.P.	P		
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			-15,462.
b			236.
c			21.
d			-93,736.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-15,462.
b			236.
c			21.
d			-93,736.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2	-282,264.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3	N/A



**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AFRICAN COMMUNITIES TOGETHER 1225 SOUTH CLARK STREET, SUITE 504 ARLINGTON, VA 22202	N/A	PC	TO SUPPORT THE GREATER WASHINGTON REGIONAL CHAPTER OVER FOUR YEARS	150,000.
AFRITHRIVE 14030 CONNECTICUT AVENUE, SUITE# 6093 SILVER SPRING, MD 20906	N/A	PC	TO SUPPORT FUNDRAISING PLANNING	7,500.
AFRITHRIVE 14030 CONNECTICUT AVENUE, SUITE# 6093 SILVER SPRING, MD 20906	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	80,000.
ALLIANCE FOR GLOBAL JUSTICE 225 EAST 26TH STREET, SUITE 1 TUCSON, AZ 85713	N/A	PC	TO SUPPORT LA COLECTIVA'S GENERAL OPERATIONS OVER THREE YEARS	75,000.
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW, SUITE 500 WASHINGTON, VA 20036	N/A	PC	TO SUPPORT ADVOCACY TRAINING FOR GRANTEE PARTNERS	7,500.
ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY 1714 FRANKLIN STREET SUITE 38 OAKLAND, CA 94612	N/A	PC	TO SUPPORT 2023 MEMBERSHIP DUES	2,500.
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES 55 EXCHANGE PLACE SUITE 401 NEW YORK, NY 10004	N/A	PC	TO SUPPORT 2023-2024 MEMBERSHIP DUES	5,000.
AYUDA 1990 K STREET NW, SUITE 500 WASHINGTON, DC 20006	N/A	PC	TO SUPPORT THE ADVOCACY PROGRAM	50,000.
BELOVED COMMUNITY INCUBATOR 1226 VERMONT AVENUE NW WASHINGTON, DC 20005	N/A	PC	TO SUPPORT FUNDRAISING PLANNING	7,500.
BELOVED COMMUNITY INCUBATOR 1226 VERMONT AVENUE NW WASHINGTON, DC 20005	N/A	PC	TO SUPPORT GENERAL OPERATIONS	80,000.
<b>Total from continuation sheets</b>				<b>10,735,660.</b>

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BELOVED COMMUNITY INCUBATOR 1226 VERMONT AVENUE NW WASHINGTON, DC 20005	N/A	PC	TO SUPPORT LEADERSHIP AND MANAGEMENT TRAINING	5,000.
BLACK SWAN ACADEMY 1200 U STREET, NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT ENVISIONING SAFETY ON OUR CAMPUSES OVER THREE YEARS	150,000.
BLACK SWAN ACADEMY 1200 U STREET, NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS FOR THE DC GIRLS' COALITION OVER TWO YEARS	40,000.
BLACK SWAN ACADEMY 1200 U STREET, NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	200,000.
BOWIE STATE UNIVERSITY FOUNDATION 14000 JERICHO PARK ROAD BOWIE, MD 20715	N/A	PC	TO SUPPORT A PHILANTHROPY FELLOW	70,000.
BREAD FOR THE CITY 1525 7TH STREET NW WASHINGTON, DC 20001	N/A	PC	TO SUPPORT ADVOCACY AND ORGANIZING WORK OVER FOUR YEARS	100,000.
BREAD FOR THE CITY 1525 7TH STREET NW WASHINGTON, DC 20001	N/A	PC	TO SUPPORT RESPITE AND WELLNESS FOR GEORGE JONES	15,000.
BREAD FOR THE CITY 1525 7TH STREET NW WASHINGTON, DC 20001	N/A	PC	TO SUPPORT THE ANTI-RACIST DC CAMPAIGN	25,000.
BREAD FOR THE CITY 1525 7TH STREET NW WASHINGTON, DC 20001	N/A	PC	TO SUPPORT THE BREAD FOR THE CITY ADVOCACY TEAM (FBLC CAPACITY BUILDING GRANT)	12,500.
BREAD FOR THE CITY 1525 7TH STREET NW WASHINGTON, DC 20001	N/A	PC	TO SUPPORT TRAINING IN PAY EQUITY TO CREATE A MORE EQUITABLE SALARY STRUCTURE AT BREAD FOR THE CITY	29,070.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BU-GATA 4324 NORTH 4TH STREET, #1 ARLINGTON, VA 22203	N/A	PC	TO SUPPORT GENERAL OPERATIONS	50,000.
BYTE BACK 899 NORTH CAPITOL STREET, NE, SUITE 850 WASHINGTON, DC 20002	N/A	PC	TO SUPPORT GENERAL OPERATIONS	60,000.
CAPITAL AREA IMMIGRANTS' RIGHTS COALITION 1025 CONNECTICUT AVENUE NW, SUITE 701 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT GENERAL OPERATIONS	50,000.
CASA 8151 15TH AVENUE LANGLEY PARK, MD 20783	N/A	PC	TO SUPPORT GENERAL OPERATIONS	45,000.
CASA 8151 15TH AVENUE LANGLEY PARK, MD 20783	N/A	PC	TO SUPPORT GENERAL OPERATIONS IN THE GREATER WASHINGTON REGION OVER TWO YEARS	80,000.
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVE, 7TH FLOOR CAMBRIDGE, MA 02139	N/A	PC	TO SUPPORT GENERAL OPERATIONS	3,000.
CENTER FOR IDEAS EQUITY AND TRANSFORMATIVE CHANGE 1443 KIMWOOD DR JACKSON, MS 39211-5915	N/A	PC	TO SUPPORT THE BLACK DIRT FARM COLLECTIVE'S PROGRAMMING IN PRINCE GEORGE'S COUNTY	50,000.
CENTRAL AMERICAN RESOURCE CENTER 1460 COLUMBIA ROAD NW, SUITE C-1 WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
CENTREVILLE IMMIGRATION FORUM P.O. BOX 81, CENTREVILLE CENTREVILLE, VA 20122	N/A	PC	TO SUPPORT FUNDRAISING PLANNING	7,500.
CENTREVILLE IMMIGRATION FORUM P.O. BOX 81, CENTREVILLE CENTREVILLE, VA 20122	N/A	PC	TO SUPPORT GENERAL OPERATIONS	62,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTRO DE APOYO FAMILIAR 6801 KENILWORTH AVENUE, SUITE 110 RIVERDALED, MD 20737	N/A	PC	TO SUPPORT FUNDRAISING PLANNING	7,500.
CENTRO DE APOYO FAMILIAR 6801 KENILWORTH AVENUE, SUITE 110 RIVERDALED, MD 20737	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	100,000.
CHILD RESOURCE CONNECT 9475 LOTTSFORD RD, SUITE 202 LARGO, MD 20774	N/A	PC	TO SUPPORT PROGRAMMING IN PRINCE GEORGE'S COUNTY AND STATE-LEVEL ADVOCACY OVER TWO YEARS	50,000.
CHILDREN'S LAW CENTER 501 3RD STREET, NW, 8TH FLOOR WASHINGTON, DC 20001	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	60,000.
COALITION FOR NONPROFIT HOUSING AND ECONOMIC DEVELOPMENT 727 15TH STREET NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT GENERAL OPERATIONS FOR THE PEOPLE FOR FAIRNESS COALITION	40,000.
COLLECTIVE ACTION FOR SAFE SPACES 1100 NEW JERSEY AVE, SE, SUITE 710 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	50,000.
COMMONWEALTH INSTITUTE FOR FISCAL ANALYSIS 1329 E CARY ST. #200 RICHMOND, VA 23219	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	100,000.
COMMUNITY FAMILY LIFE SERVICES 305 E STREET NW WASHINGTON, DC 20001	N/A	PC	TO SUPPORT THE EQUITABLE DIGITAL ACCESS PROJECT OVER THREE YEARS	75,000.
CRITICAL EXPOSURE 1816 12TH STREET NW, THIRD FLOOR WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	150,000.
DC ACTION 1400 16TH STREET NW, SUITE 740 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	75,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DC FISCAL POLICY INSTITUTE 1275 FIRST STREET NE, SUITE 1200 WASHINGTON, DC 20002	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	100,000.
DC FISCAL POLICY INSTITUTE 1275 FIRST STREET NE, SUITE 1200 WASHINGTON, DC 20002	N/A	PC	TO SUPPORT JUST RECOVERY DC OVER TWO YEARS	80,000.
DC GREENS 810 7TH STREET NE WASHINGTON, DC 20002	N/A	PC	TO SUPPORT GENERAL OPERATIONS	30,000.
DC JOBS WITH JUSTICE 1226 VERMONT AVENUE NW WASHINGTON, DC 20005	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	75,000.
DC JOBS WITH JUSTICE 1226 VERMONT AVENUE NW WASHINGTON, DC 20005	N/A	PC	TO SUPPORT THE EXCLUDED WORKER COALITION OVER TWO YEARS	75,000.
DC JUSTICE LAB 1200 U STREET, NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	175,000.
DC KINCARE ALLIANCE 1101 CONNECTICUT AVENUE NW SUITE 450 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT FUNDRAISING PLANNING	7,500.
DC KINCARE ALLIANCE 1101 CONNECTICUT AVENUE NW SUITE 450 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	50,000.
DEFENDING RIGHTS AND DISSENT 1325 G STREET NW, SUITE 500 WASHINGTON, DC 20005	N/A	PC	SEE STATEMENT	80,000.
DEFENDING RIGHTS AND DISSENT 1325 G STREET NW, SUITE 500 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT MUSLIMS COUNTERPUBLICS LAB'S MUSLIMS UP AGAINST AMAZON PROJECT	30,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DEFENDING RIGHTS AND DISSENT 1325 G STREET NW, SUITE 500 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT MUSLIMS FOR JUST FUTURES' GENERAL OPERATIONS AND THE SAFETY AND SECURITY OF ITS STAFF	30,000.
DESTINY BRIDGE BUILDERS P.O. BOX 5825 KATY, TX 77491	N/A	PC	SEE STATEMENT	100,000.
DOCS FOR TOTS 225 BRYANT AVENUE ROSLYN, NY 11576	N/A	PC	TO SUPPORT DOCS FOR TOTS IN MEMORY OF GEORGE A. ASKEW JR.	2,500.
DREAM PROJECT P.O. BOX 7419 ARLINGTON, VA 22207-0419	N/A	PC	TO SUPPORT GENERAL OPERATIONS	30,000.
DREAMING OUT LOUD 80 M STREET SE WASHINGTON, DC 20003	N/A	PC	TO SUPPORT A CAPITAL CAMPAIGN FOR GOOD FOOD ON GOOD HOPE ROAD: A MODEL FOR FOOD SYSTEM TRANSFORMATION	215,500.
DREAMING OUT LOUD 80 M STREET SE WASHINGTON, DC 20003	N/A	PC	SEE STATEMENT	13,000.
DREAMING OUT LOUD 80 M STREET SE WASHINGTON, DC 20003	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	175,000.
ECONOMIC ACTION MARYLAND 2209 MARYLAND AVENUE BALTIMORE, MD 21218	N/A	PC	TO SUPPORT GENERAL OPERATIONS	60,000.
EDU-FUTURO 2110 WASHINGTON BOULEVARD 3RD FLOOR ARLINGTON, VA 22204	N/A	PC	TO SUPPORT SYSTEMS CHANGE ADVOCACY FOR IMMIGRANT RIGHTS IN NORTHERN VIRGINIA OVER TWO YEARS	75,000.
EMPOWER DC 1419 V STREET NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	100,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ENDEPENENCE CENTER OF NORTHERN VIRGINIA 1550 CRYSTAL DRIVE, SUITE 810 ARLINGTON, VA 22202	N/A	PC	TO SUPPORT GENERAL OPERATIONS	30,000.
EQUITY IN THE CENTER 712 H ST NE, PMB 95025 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT THE RACIAL EQUITY TOOLS WEBSITE	15,000.
EVERYDAY CANVASSING 10023 DALLAS AVENUE SILVER SPRING, MD 20901-2240	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	80,000.
FESTIVAL CENTER 1640 COLUMBIA ROAD NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT THE CONGREGATION ACTION NETWORK	45,000.
FIRST GENERATION COLLEGE BOUND 8101 SANDY SPRING ROAD, SUITE 230 LAUREL, MD 20707	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
FIRST SHIFT JUSTICE PROJECT 705 8TH ST SE SUITE 300 WASHINGTON, DC 20003	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
FOOD RESEARCH AND ACTION CENTER 1200 18TH ST NW, #400 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT MARYLAND HUNGER SOLUTIONS	30,000.
FOSTER & ADOPTIVE PARENT ADVOCACY CENTER 508 KENNEDY STREET NW #303 WASHINGTON, DC 20011	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
FRIENDS OF ANACOSTIA PARK 600 PENNSYLVANIA AVENUE SE WASHINGTON, DC 20003	N/A	PC	TO SUPPORT GENERAL OPERATIONS	60,000.
FUNDERS TOGETHER TO END HOMELESSNESS 89 SOUTH STREET, SUITE 803 BOSTON, MA 02111	N/A	PC	TO SUPPORT 2023 MEMBERSHIP DUES	4,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FUSION PARTNERSHIPS 1601 GUILFORD AVENUE 2 SOUTH BALTIMORE, MD 21202	N/A	PC	TO SUPPORT GENERAL OPERATIONS OF SPACES IN ACTION OVER THREE YEARS	75,000.
FUSION PARTNERSHIPS 1601 GUILFORD AVENUE 2 SOUTH BALTIMORE, MD 21202	N/A	PC	SEE STATEMENT	150,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW, SUITE 650 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT 2023 MEMBERSHIP DUES AND GENERAL OPERATIONS	7,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW, SUITE 650 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT GENERAL OPERATIONS	10,000.
GRASSROOTS DC 1231-B GOOD HOPE RD. SE WASHINGTON, DC 20020	N/A	NC	TO SUPPORT GENERAL OPERATIONS OF BLACK LIVES MATTER DC	100,000.
GREATER WASHINGTON COMMUNITY FOUNDATION 1325 G STREET NW, #480 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT A DONOR ADVISED FUND FOR A GUARANTEED BASIC INCOME PILOT IN PRINCE GEORGE'S COUNTY	275,000.
GREATER WASHINGTON COMMUNITY FOUNDATION 1325 G STREET NW, #480 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT THE 2023 CIVIC LEADERSHIP AWARDS	4,580.
HACAN STRONG FAMILIES STRONG COMMUNITIES 6131 WILLSTON DR, ROOM 8 FALLS CHURCH, VA 22044-3002	N/A	PC	TO SUPPORT GENERAL OPERATIONS	50,000.
HARRIET'S WILDEST DREAMS 6368 COVENTRY WAY, SUITE 313 CLINTON, MD 20735	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	175,000.
HOMELESS PERSONS REPRESENTATION PROJECT 201 NORTH CHARLES STREET, #1104 BALTIMORE, MD 21201	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	50,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IDENTITY 15800 CRABBS BRANCH WAY, SUITE 300 ROCKVILLE, MD 20855	N/A	PC	TO SUPPORT FUNDRAISING PLANNING FOR THE BLACK & BROWN COALITION	75,000.
IDENTITY 15800 CRABBS BRANCH WAY, SUITE 300 ROCKVILLE, MD 20855	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	75,000.
IDENTITY 15800 CRABBS BRANCH WAY, SUITE 300 ROCKVILLE, MD 20855	N/A	PC	SEE STATEMENT	100,000.
IDENTITY 15800 CRABBS BRANCH WAY, SUITE 300 ROCKVILLE, MD 20855	N/A	PC	TO SUPPORT THE BLACK AND BROWN COALITION FOR EDUCATIONAL EQUITY AND EXCELLENCE OVER TWO YEARS	70,000.
IMPACT SILVER SPRING 8807 COLESVILLE ROAD, LOWER LEVEL SILVER SPRING, MD 20910	N/A	PC	TO SUPPORT GENERAL OPERATIONS	130,000.
INTERNATIONAL MAYAN LEAGUE 1201 K STREET NW EATON HOUSE WASHINGTON, DC 20005	N/A	PC	TO SUPPORT GENERAL OPERATIONS IN THE GREATER WASHINGTON REGION	75,000.
JANE BANCROFT ROBINSON FOUNDATION 5255 LOUGHBORO ROAD NW, BUILDING A, FLOOR 4, SUITE 415 WASHINGTON, DC 20016	N/A	PC	TO SUPPORT THE BLACK WOMEN THRIVING EAST OF THE RIVER PROJECT OVER TWO YEARS	30,000.
JEWS UNITED FOR JUSTICE P.O. BOX 41485 WASHINGTON, DC 20018	N/A	PC	TO SUPPORT GENERAL OPERATIONS AND THE SAFETY AND SECURITY OF ITS STAFF	30,000.
JEWS UNITED FOR JUSTICE P.O. BOX 41485 WASHINGTON, DC 20018	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	50,000.
JOE'S MOVEMENT EMPORIUM 3309 BUNKER HILL RD MOUNT RAINIER, MD 20712-1922	N/A	PC	TO SUPPORT GENERAL OPERATIONS	10,000.
<b>Total from continuation sheets .....</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUST NEIGHBORS MINISTRY 7630 LITTLE RIVER TURNPIKE SUITE #900 ANNANDALE, VA 22003	N/A	PC	TO SUPPORT GENERAL OPERATIONS	60,000.
LATINO ECONOMIC DEVELOPMENT CENTER 1401 COLUMBIA ROAD, NW, UNIT C-1 WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	75,000.
LEADERSHIP MONTGOMERY 6010 EXECUTIVE BOULEVARD, SUITE 200 ROCKVILLE, MD 20852	N/A	PC	TO SUPPORT RACIAL EQUITY TRAININGS AND PROGRAMS	100,000.
LEGAL AID JUSTICE CENTER 1000 PRESTON AVENUE, SUITE A CHARLOTTESVILLE, VA 22903	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	100,000.
MANY LANGUAGES ONE VOICE 2437 15TH ST NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	100,000.
MARYLAND CENTER ON ECONOMIC POLICY 1800 N CHARLES ST, SUITE 310 BALTIMORE, MD 21201	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	40,000.
MARYLAND NONPROFITS 1500 UNION AVE, SUITE 2500 BALTIMORE, MD 21211	N/A	PC	TO SUPPORT GENERAL OPERATIONS	80,000.
MONTGOMERY COUNTY COLLABORATION COUNCIL 1803 RESEARCH BLVD., SUITE 208 ROCKVILLE, MD 20850	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	50,000.
MONTGOMERY COUNTY RENTERS ALLIANCE 1001 SPRING STREET, SUITE 316 SILVER SPRING, MD 20910	N/A	PC	TO SUPPORT GENERAL OPERATIONS	60,000.
MONTGOMERY HOUSING PARTNERSHIP 12200 TECH ROAD, SUITE 250 SILVER SPRING, MD 20904	N/A	PC	TO SUPPORT THE POLICY AND ADVOCACY PROGRAM OVER TWO YEARS	50,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOTHERS OUTREACH NETWORK 612 G STREET SW WASHINGTON, MD 20024	N/A	PC	TO SUPPORT FUNDRAISING PLANNING	7,500.
MOTHERS OUTREACH NETWORK 612 G STREET SW WASHINGTON, MD 20024	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	75,000.
MOTHERS OUTREACH NETWORK 612 G STREET SW WASHINGTON, MD 20024	N/A	PC	TO SUPPORT STRATEGIC PLANNING	25,000.
MOVEMENT MATTERS 3412 13TH STREET NW WASHINGTON, DC 20010	N/A	NC	TO SUPPORT TRAINING AND CAPACITY BUILDING FOR ORGANIZERS IN THE GREATER WASHINGTON REGION	100,000.
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW, SUITE 825 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT 2023 MEMBERSHIP DUES	4,500.
NATIONAL DOMESTIC WORKERS ALLIANCE 45 BROADWAY, SUITE 320 NEW YORK, NY 10006	N/A	PC	TO SUPPORT THE DC DOMESTIC WORKERS CAMPAIGN FOR OVER TWO YEARS	75,000.
NATIONAL KOREAN AMERICAN SERVICE AND EDUCATION CONSORTIUM 6715 LITTLE RIVER TURNPIKE, SUITE 207 ANNANDALE, VA 22003	N/A	PC	TO SUPPORT GENERAL OPERATIONS OF THE HAMKAE CENTER OVER THREE YEARS	100,000.
NATIONAL KOREAN AMERICAN SERVICE AND EDUCATION CONSORTIUM 6715 LITTLE RIVER TURNPIKE, SUITE 207 ANNANDALE, VA 22003	N/A	PC	TO SUPPORT THE HAMKAE CENTER'S NONPARTISAN MESSAGE TESTING WITH ASIAN AMERICAN VOTERS	15,000.
NEIGHBORHOOD FUNDERS GROUP 300 FRANK H. OGAWA PLAZA, SUITE 700 OAKLAND, CA 94612	N/A	PC	TO SUPPORT 2023 MEMBERSHIP DUES (\$3,000) AND GENERAL OPERATIONS (\$2,500)	5,500.
NEO PHILANTHROPY 1001 AVENUE OF THE AMERICAS, 12TH FLOOR NEW YORK, NY 10018	N/A	PC	TO SUPPORT 2023 MEMBERSHIP DUES FOR FUNDERS' COMMITTEE FOR CIVIC PARTICIPATION	6,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NONPROFIT PRINCE GEORGE'S COUNTY 10201 MARTIN LUTHER KING JR. HIGHWAY, SUITE 270 BOWIE, MD 20720	N/A	PC	TO SUPPORT A PRINCE GEORGE'S COUNTY NONPROFIT SECTOR LANDSCAPE ANALYSIS	59,000.
NONPROFIT PRINCE GEORGE'S COUNTY 10201 MARTIN LUTHER KING JR. HIGHWAY, SUITE 270 BOWIE, MD 20720	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
NVAHA P.O. BOX 2911 RESTON, VA 20195	N/A	PC	TO SUPPORT GENERAL OPERATIONS	30,000.
NVAHA P.O. BOX 2911 RESTON, VA 20195	N/A	PC	TO SUPPORT GENERAL OPERATIONS	20,000.
NVAHA P.O. BOX 2911 RESTON, VA 20195	N/A	PC	SEE STATEMENT	35,000.
ONE DC PO BOX 26049 WASHINGTON, DC 20001	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	125,000.
OPERATION UNDERSTANDING DC 3000 CONNECTICUT AVENUE NW, SUITE 335 WASHINGTON, DC 20008	N/A	PC	TO SUPPORT GENERAL OPERATIONS	20,000.
ORGANIZING BLACK 3035 ARUNAH AVENUE BALTIMORE, MD 21216	N/A	PC	TO PROVIDE SUPPORT FOR ORGANIZING BLACK'S GENERAL OPERATIONS	150,000.
OUT FOR JUSTICE P.O. BOX 33468 1400 E FEDERAL STREET BALTIMORE, MD 21213-2809	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	150,000.
PATH FOUNDATION 321 WALKER DRIVE, SUITE 301 WARRENTON, VA 20186	N/A	PC	TO SUPPORT MEMBERSHIP DUES FOR THE VIRGINIA FUNDERS NETWORK	2,500.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAVE (PARENTS AMPLIFYING VOICES IN EDUCATION) 1616 P ST NW, SUITE 120 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT GENERAL OPERATIONS	30,000.
PEACE FOR DC 2030 Q ST. NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS	50,000.
PEAK GRANTMAKING 1701 PENNSYLVANIA AVE NW SUITE 200 WASHINGTON, DC 20006	N/A	PC	TO SUPPORT 2024 MEMBERSHIP DUES AND GENERAL OPERATIONS	5,500.
PHILANTHROPY DMV 1100 NEW JERSEY AVENUE SE, SUITE 710 WASHINGTON, DC 20003	N/A	PC	TO SUPPORT GENERAL OPERATIONS	20,000.
PHILANTHROPY DMV 1100 NEW JERSEY AVENUE SE, SUITE 710 WASHINGTON, DC 20003	N/A	PC	TO SUPPORT GENERAL OPERATIONS (\$55,000) AND MEMBERSHIP DUES (\$20,000)	75,000.
PRINCE GEORGE'S LEADERSHIP ACTION NETWORK 6117 SEABROOK ROAD LANHAM, MD 20706	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	80,000.
PROGRESSIVE MARYLAND EDUCATION FUND P.O. BOX 7557 LARGO, MD 20792	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	75,000.
PUBLIC JUSTICE CENTER 201 NORTH CHARLES STREET, SUITE 1200 BALTIMORE, MD 21201	N/A	PC	TO SUPPORT THE EDUCATION STABILITY PROJECT OVER TWO YEARS	75,000.
RACIAL JUSTICE NOW! 13217 NEW HAMPSHIRE AVENUE #4692 SILVER SPRING, MD 20904	N/A	PC	TO SUPPORT A FUNDRAISING CONSULTANT (FBLC CAPACITY BUILDING GRANT)	10,800.
RACIAL JUSTICE NOW! 13217 NEW HAMPSHIRE AVENUE #4692 SILVER SPRING, MD 20904	N/A	PC	TO SUPPORT RACIAL JUSTICE NOW! OVER FOUR YEARS	150,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RESTAURANT OPPORTUNITIES CENTERS UNITED 1100 FLORIDA AVE. NW, 2ND FLOOR WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OF ROC-DC OVER TWO YEARS	75,000.
RESTORATIVE ARLINGTON 3900 6TH ST S ARLINGTON, VA 22204-1622	N/A	PC	TO SUPPORT GENERAL OPERATIONS	30,000.
SERVE YOUR CITY 732 15TH STREET SE, APT 1 WASHINGTON, DC 20003	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
SMART FROM THE START 2357 AINGER PLACE SE WASHINGTON, DC 20020	N/A	PC	TO SUPPORT GENERAL OPERATIONS IN THE WASHINGTON DC REGION	7,425.
SMART GROWTH AMERICA 1275 K STREET NW, #1000 WASHINGTON, DC 20005	N/A	PC	SEE STATEMENT	75,000.
SOCIAL GOOD FUND P.O. BOX 5473 RICHMOND, CA 94805	N/A	PC	TO SUPPORT DIVERSE CITY FUND OVER THREE YEARS	75,000.
SOCIAL GOOD FUND P.O. BOX 5473 RICHMOND, CA 94805	N/A	PC	TO SUPPORT GENERAL OPERATIONS OF THE FAIR BUDGET COALITION OVER FOUR YEARS	150,000.
TEACH FOR AMERICA PO BOX 77286 WASHINGTON, DC 20013	N/A	PC	TO SUPPORT GENERAL OPERATIONS FOR THE DC REGION	15,000.
TECHNOLOGY ASSOCIATION OF GRANTMAKERS 200 W. MADISON STREET, 3RD FLOOR CHICAGO, IL 60606	N/A	PC	TO SUPPORT 2023 MEMBERSHIP BUES	485.
TENANTS AND WORKERS UNITED 3801 MOUNT VERNON AVENUE ALEXANDRIA, VA 22305	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	70,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE DEMPSEY CENTER PO BOX 277 AUBURN, ME 04212	N/A	PC	TO SUPPORT GENERAL OPERATIONS IN MEMORY OF DEBORAH BATHALON (MOTHER OF MISTY MILSTEAD)	2,500.
THE DEMPSEY CENTER PO BOX 277 AUBURN, ME 04212	N/A	PC	TO SUPPORT GENERAL OPERATIONS IN MEMORY OF ERIC BEAULIEU (BROTHER OF MISTY MILSTEAD)	2,500.
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	TO SUPPORT THE DC INITIATIVE ON RACIAL EQUITY	40,000.
TIDES FOUNDATION 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	TO SUPPORT THE LIFE AFTER RELEASE FUND OVER FOUR YEARS	175,000.
TRABAJADORES UNIDOS DE WASHINGTON DC 1419 V ST. NW, SUITE 305 WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	100,000.
TRINITY WASHINGTON UNIVERSITY 125 MICHIGAN AVE NE WASHINGTON, DC 20017	N/A	PC	TO SUPPORT DREAMERS' PROFESSIONAL DEVELOPMENT	25,000.
TSNE MISSIONWORKS 89 SOUTH STREET, SUITE 803 BOSTON, MA 02111	N/A	PC	TO SUPPORT MEMBERSHIP DUES FOR BUILDING MOVEMENT PROJECT'S LEADERSHIP FUNDERS GROUP	5,000.
TZEDEK DC 4340 CONNECTICUT AVE NW, STE 319 WASHINGTON, DC 20008	N/A	PC	TO SUPPORT GENERAL OPERATIONS	60,000.
UNDOCUBLACK NETWORK 1121 14TH STREET FLOOR 2 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT THE UNDOCUBLACK NETWORK IN THE GREATER WASHINGTON REGION OVER FOUR YEARS	100,000.
UNITED COMMUNITY 7511 FORDSON ROAD ALEXANDRIA, VA 22306	N/A	PC	TO SUPPORT COMMUNITY+	75,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY NCA 8614 WESTWOOD CENTER DRIVE, SUITE 300 VIENNA, VA 22182	N/A	PC	TO SUPPORT THE NATIONAL CAPITAL AREA ALICE COALITION	50,000.
UPTOGETHER 663 13TH STREET SUITE SUITE 200 OAKLAND, CA 94612	N/A	PC	TO SUPPORT THE MOCO BOOST GUARANTEED MINIMUM INCOME PILOT IN MONTGOMERY COUNTY OVER THREE YEARS	333,300.
VIRGINIA CIVIC ENGAGEMENT TABLE PO BOX 682 RICHMOND, VA 23218	N/A	PC	TO SUPPORT GENERAL OPERATIONS	30,000.
VIRGINIA COALITION FOR IMMIGRANT RIGHTS P.O. BOX 8042 ALEXANDRIA, VA 22306	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
VIRGINIA INTERFAITH CENTER FOR PUBLIC POLICY 1716 EAST FRANKLIN STREET RICHMOND, VA 23223	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	50,000.
VIRGINIA NEW MAJORITY EDUCATION FUND 3801 MT. VERNON AVENUE, #215 ALEXANDRIA, VA 22305	N/A	PC	SEE STATEMENT	60,000.
VIRGINIA ORGANIZING 703 CONCORD AVENUE CHARLOTTESVILLE, VA 22903	N/A	PC	TO SUPPORT FUNDRAISING PLANNING FOR DREAMER MOTHERS IN ACTION	7,500.
VIRGINIA ORGANIZING 703 CONCORD AVENUE CHARLOTTESVILLE, VA 22903	N/A	PC	TO SUPPORT GENERAL OPERATIONS FOR DREAMER MOTHERS IN ACTION	75,000.
VOICE 4444 ARLINGTON BOULEVARD ARLINGTON, VA 20011	N/A	PC	TO SUPPORT FUNDRAISING PLANNING	7,500.
VOICE 4444 ARLINGTON BOULEVARD ARLINGTON, VA 20011	N/A	PC	TO SUPPORT GENERAL OPERATIONS	100,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VOICES FOR A SECOND CHANCE 1422 MASSACHUSETTS AVENUE SE WASHINGTON, DC 20003	N/A	PC	TO SUPPORT GENERAL OPERATIONS	30,000.
VOICES FOR VIRGINIA'S CHILDREN 1606 SANTA ROSA ROAD, SUITE 109 HENRICO, VA 23229	N/A	PC	TO SUPPORT FUNDRAISING PLANNING	7,500.
VOICES FOR VIRGINIA'S CHILDREN 1606 SANTA ROSA ROAD, SUITE 109 HENRICO, VA 23229	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
WASHINGTON AREA WOMEN'S FOUNDATION 712 H STREET NE SUITE 1099 WASHINGTON, DC 20002	N/A	PC	TO SUPPORT A LANDSCAPE ANALYSIS	50,000.
WASHINGTON AREA WOMEN'S FOUNDATION 712 H STREET NE SUITE 1099 WASHINGTON, DC 20002	N/A	PC	TO SUPPORT THE PHILANTHROPIC LANDSCAPE BLACK WOMEN LEADERS PROJECT	15,000.
WASHINGTON INTERFAITH NETWORK 1226 VERMONT AVE NW WASHINGTON, DC 20005	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
WASHINGTON LAWYERS' COMMITTEE FOR CIVIL RIGHTS AND URBAN AFFAIRS 700 14TH STREET NW, SUITE 400 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT GENERAL OPERATIONS	60,000.
WASHINGTON LAWYERS' COMMITTEE FOR CIVIL RIGHTS AND URBAN AFFAIRS 700 14TH STREET NW, SUITE 400 WASHINGTON, DC 20036	N/A	PC	TO SUPPORT STRATEGIC PLANNING	50,000.
WASHINGTON LEGAL CLINIC FOR THE HOMELESS 1200 U ST NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS	75,000.
WITNESS FOR PEACE 5123 W. 98TH ST. #1129 MINNEAPOLIS, MN 55437	N/A	PC	TO SUPPORT GENERAL OPERATIONS FOR SIN BARRERAS	30,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLACK SWAN ACADEMY 1200 U STREET, NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT ENVISIONING SAFETY ON OUR CAMPUSES OVER THREE YEARS	300,000.
BLACK SWAN ACADEMY 1200 U STREET, NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS FOR THE DC GIRLS' COALITION OVER TWO YEARS	20,000.
BLACK SWAN ACADEMY 1200 U STREET, NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	500,000.
BOWIE STATE UNIVERSITY FOUNDATION 14000 JERICHO PARK ROAD BOWIE, MD 20715	N/A	PC	TO SUPPORT A PHILANTHROPY FELLOW	62,500.
BREAD FOR THE CITY 1525 7TH STREET NW WASHINGTON, DC 20001	N/A	PC	TO SUPPORT ADVOCACY AND ORGANIZING WORK OVER FOUR YEARS	200,000.
CASA 8151 15TH AVENUE LANGLEY PARK, MD 20783	N/A	PC	TO SUPPORT GENERAL OPERATIONS IN THE GREATER WASHINGTON REGION OVER TWO YEARS	80,000.
CENTRO DE APOYO FAMILIAR 6801 KENILWORTH AVENUE, SUITE 110 RIVERDALE, MD 20737	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	100,000.
CHILD RESOURCE CONNECT 9475 LOTTSFORD RD, SUITE 202 LARGO, MD 20774	N/A	PC	TO SUPPORT PROGRAMMING IN PRINCE GEORGE'S COUNTY AND STATE-LEVEL ADVOCACY OVER TWO YEARS	50,000.
CHILDREN'S LAW CENTER 501 3RD STREET, NW, 8TH FLOOR WASHINGTON, DC 20001	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	60,000.
COMMONWEALTH INSTITUTE FOR FISCAL ANALYSIS 1329 E CARY ST. #200 RICHMOND, VA 23219	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	100,000.
<b>Total from continuation sheets</b>				<b>7,037,500.</b>

**Part XIV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CRITICAL EXPOSURE 1816 12TH STREET NW, THIRD FLOOR WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	300,000.
DC FISCAL POLICY INSTITUTE 1275 FIRST STREET NE, SUITE 1200 WASHINGTON, DC 20002	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	100,000.
DC JOBS WITH JUSTICE 1226 VERMONT AVENUE NW WASHINGTON, DC 20005	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	150,000.
DC JUSTICE LAB 1200 U STREET, NW WASHINGTON, DC 20009	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	375,000.
DESTINY BRIDGE BUILDERS P.O. BOX 5825 KATY, TX 77491	N/A	PC	SEE STATEMENT	200,000.
DREAMING OUT LOUD 80 M STREET SE WASHINGTON, DC 20003	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	400,000.
EVERYDAY CANVASSING 10023 DALLAS AVENUE SILVER SPRING, MD 20901-2240	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	80,000.
FIRST GENERATION COLLEGE BOUND 8101 SANDY SPRING ROAD, SUITE 230 LAUREL, MD 20707	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
FOSTER & ADOPTIVE PARENT ADVOCACY CENTER 508 KENNEDY STREET NW #303 WASHINGTON, DC 20011	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
FUSION PARTNERSHIPS 1601 GUILFORD AVENUE 2 SOUTH BALTIMORE, MD 21202	N/A	PC	SEE STATEMENT	350,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREATER WASHINGTON COMMUNITY FOUNDATION 1325 G STREET NW, #480 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT A DONOR ADVISED FUND FOR A GUARANTEED BASIC INCOME PILOT IN PRINCE GEORGE'S COUNTY	225,000.
HARRIET'S WILDEST DREAMS 6368 COVENTRY WAY, SUITE 313 CLINTON, MD 20735	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	350,000.
HOMELESS PERSONS REPRESENTATION PROJECT 201 NORTH CHARLES STREET, #1104 BALTIMORE, MD 21201	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	50,000.
IDENTITY 15800 CRABBS BRANCH WAY, SUITE 300 ROCKVILLE, MD 20855	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	150,000.
IDENTITY 15800 CRABBS BRANCH WAY, SUITE 300 ROCKVILLE, MD 20855	N/A	PC	SEE STATEMENT	200,000.
JANE BANCROFT ROBINSON FOUNDATION 5255 LOUGHBORO ROAD NW, BUILDING A, FLOOR 4, SUITE 415 WASHINGTON, DC 20016	N/A	PC	TO SUPPORT THE BLACK WOMEN THRIVING EAST OF THE RIVER PROJECT OVER TWO YEARS	30,000.
JEWS UNITED FOR JUSTICE P.O. BOX 41485 WASHINGTON, DC 20018	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	50,000.
LEGAL AID JUSTICE CENTER 1000 PRESTON AVENUE, SUITE A CHARLOTTESVILLE, VA 22903	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	100,000.
MONTGOMERY COUNTY COLLABORATION COUNCIL 1803 RESEARCH BLVD., SUITE 208 ROCKVILLE, MD 20850	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	50,000.
MONTGOMERY HOUSING PARTNERSHIP 12200 TECH ROAD, SUITE 250 SILVER SPRING, MD 20904	N/A	PC	TO SUPPORT THE POLICY AND ADVOCACY PROGRAM OVER TWO YEARS	50,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NONPROFIT PRINCE GEORGE'S COUNTY 10201 MARTIN LUTHER KING JR. HIGHWAY, SUITE 270 BOWIE, MD 20720	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	75,000.
ONE DC PO BOX 26049 WASHINGTON, DC 20001	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER FOUR YEARS	250,000.
OUT FOR JUSTICE P.O. BOX 33468 1400 E FEDERAL STREET BALTIMORE, MD 21213-2809	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER THREE YEARS	350,000.
PRINCE GEORGE'S LEADERSHIP ACTION NETWORK 6117 SEABROOK ROAD LANHAM, MD 20706	N/A	PC	TO SUPPORT GENERAL OPERATIONS OVER TWO YEARS	80,000.
PUBLIC JUSTICE CENTER 201 NORTH CHARLES STREET, SUITE 1200 BALTIMORE, MD 21201	N/A	PC	TO SUPPORT THE EDUCATION STABILITY PROJECT OVER TWO YEARS	75,000.
RACIAL JUSTICE NOW! 13217 NEW HAMPSHIRE AVENUE #4692 SILVER SPRING, MD 20904	N/A	PC	TO SUPPORT RACIAL JUSTICE NOW! OVER FOUR YEARS	300,000.
SOCIAL GOOD FUND P.O. BOX 5473 RICHMOND, CA 94805	N/A	PC	TO SUPPORT DIVERSE CITY FUND OVER THREE YEARS	75,000.
SOCIAL GOOD FUND P.O. BOX 5473 RICHMOND, CA 94805	N/A	PC	TO SUPPORT GENERAL OPERATIONS OF THE FAIR BUDGET COALITION OVER FOUR YEARS	300,000.
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	TO SUPPORT THE LIFE AFTER RELEASE FUND OVER FOUR YEARS	350,000.
UNDOCUBLACK NETWORK 1121 14TH STREET FLOOR 2 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT THE UNDOCUBLACK NETWORK IN THE GREATER WASHINGTON REGION OVER FOUR YEARS	200,000.
<b>Total from continuation sheets</b> .....				



**Part XIV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - DEFENDING RIGHTS AND DISSENT

TO SUPPORT GENERAL OPERATIONS OF THE JUSTICE FOR MUSLIMS COLLECTIVE IN THE GREATER WASHINGTON REGION OVER THREE YEARS

NAME OF RECIPIENT - DESTINY BRIDGE BUILDERS

TO SUPPORT THE SCHOOL FOR BLACK FEMINIST POLITICS' WORK IN THE GREATER WASHINGTON REGION OVER THREE YEARS

NAME OF RECIPIENT - DREAMING OUT LOUD

TO SUPPORT DREAMING OUT LOUD'S ORGANIZATIONAL CAPACITY (FBLC CAPACITY BUILDING GRANT)

NAME OF RECIPIENT - FUSION PARTNERSHIPS

TO SUPPORT GENERAL OPERATIONS OF THE BLACK CHURCH FOOD SECURITY NETWORK IN THE GREATER WASHINGTON REGION OVER THREE YEARS

NAME OF RECIPIENT - IDENTITY

TO SUPPORT IDENTITY'S TRANSFORMATIONAL CAMPAIGN FOR AMBITIOUS GROWTH, INNOVATION AND IMPACT OVER THREE YEARS

NAME OF RECIPIENT - NVAHA

TO SUPPORT THE UNIFICATION OF THE NORTHERN VIRGINIA AFFORDABLE HOUSING ALLIANCE AND THE ALLIANCE FOR HOUSING SOLUTIONS INTO A SINGLE ORGANIZATION

NAME OF RECIPIENT - SMART GROWTH AMERICA

TO SUPPORT GREATER GREATER WASHINGTON'S PROJECTS FOCUSED ON GROWING THE TRANSPORTATION EQUITY NETWORK & ADVANCING HOUSING EQUITY



**Part XIV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - VIRGINIA NEW MAJORITY EDUCATION FUND  
 TO SUPPORT GENERAL OPERATIONS (\$180,000) OVER THREE YEARS AND CIVIC  
 ENGAGEMENT ON REDISTRICTING (\$40,000)

**Part XIV** Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - DESTINY BRIDGE BUILDERS

TO SUPPORT THE SCHOOL FOR BLACK FEMINIST POLITICS' WORK IN THE GREATER WASHINGTON REGION OVER THREE YEARS

NAME OF RECIPIENT - FUSION PARTNERSHIPS

TO SUPPORT GENERAL OPERATIONS OF THE BLACK CHURCH FOOD SECURITY NETWORK IN THE GREATER WASHINGTON REGION OVER THREE YEARS

NAME OF RECIPIENT - IDENTITY

TO SUPPORT IDENTITY'S TRANSFORMATIONAL CAMPAIGN FOR AMBITIOUS GROWTH, INNOVATION AND IMPACT OVER THREE YEARS

# Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

FORM 990-PF

**2023**

Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name <b>EUGENE &amp; AGNES E. MEYER FOUNDATION</b>	Employer identification number <b>53-0241716</b>
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**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

**Part I Required Annual Payment**

1 Total tax (see instructions) .....		1	229,295.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	2b		
c Credit for federal tax paid on fuels (see instructions) .....	2c		
d Total. Add lines 2a through 2c .....		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....		3	229,295.
4 Enter the tax shown on the corporation's 2022 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....		4	
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		5	229,295.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6  The corporation is using the adjusted seasonal installment method.
- 7  The corporation is using the annualized income installment method.
- 8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

	(a)	(b)	(c)	(d)	
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th ( <b>Form 990-PF filers:</b> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	9	05/15/23	06/15/23	09/15/23	12/15/23
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	10		8,546.	9,027.	70,363.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	11	70,000.	25,000.	25,000.	50,000.
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	12		70,000.	86,454.	102,427.
13 Add lines 11 and 12 .....	13		95,000.	111,454.	152,427.
14 Add amounts on lines 16 and 17 of the preceding column .....	14				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	15	70,000.	95,000.	111,454.	152,427.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	16		0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	17				
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	18	70,000.	86,454.	102,427.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions ..... <b>19</b>				
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2023 and before 7/1/2023 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$ ...	<b>22</b> \$	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2023 and before 10/1/2023 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$ ...	<b>24</b> \$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2023 and before 1/1/2024 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{365}$ ...	<b>26</b> \$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2023 and before 4/1/2024 .....	<b>27</b>			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 8\% (0.08)}{366}$ ...	<b>28</b> \$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2024 and before 7/1/2024 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$ .....	<b>30</b> \$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2024 and before 10/1/2024 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$ .....	<b>32</b> \$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2024 and before 1/1/2025 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$ .....	<b>34</b> \$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2024 and before 3/16/2025 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b> \$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b> \$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b> \$			0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c, 3a-3c), calculations for percentages (4-6), and final tax calculations (7-19).

**Part II** <sup>\*\*</sup> Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20	Annualization periods (see instructions)				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	-43,706.	307,393.	842,834.	4,744,733.
22	Annualization amounts (see instructions)	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22	-262,236.	1,229,572.	1,685,668.	6,326,295.
23b	Extraordinary items (see instructions)				
23c	Add lines 23a and 23b	-262,236.	1,229,572.	1,685,668.	6,326,295.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return		17,091.	23,431.	87,936.
25	Enter any alternative minimum tax (trusts only) for each payment period. See instructions				
26	Enter any other taxes for each payment period. See instr.				
27	Total tax. Add lines 24 through 26		17,091.	23,431.	87,936.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-		17,091.	23,431.	87,936.
30	Applicable percentage	25%	50%	75%	100%
31	Multiply line 29 by line 30		8,546.	17,573.	87,936.

**Part III** Required Installments

		1st	2nd	3rd	4th
		installment	installment	installment	installment
<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.					
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31	0.	8,546.	17,573.	87,936.
33	Add the amounts in all preceding columns of line 38. See instructions			8,546.	17,573.
34	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0-		8,546.	9,027.	70,363.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter	57,324.	57,324.	57,323.	57,324.
36	Subtract line 38 of the preceding column from line 37 of the preceding column		57,324.	106,102.	154,398.
37	Add lines 35 and 36	57,324.	114,648.	163,425.	211,722.
38	<b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	0.	8,546.	9,027.	70,363.

Form 2220 (2023)

**\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK INTEREST	1,329.	1,329.	
TOTAL TO PART I, LINE 3	1,329.	1,329.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND AND INTEREST INCOME	1,447,382.	0.	1,447,382.	1,447,382.	
DIVIDEND AND INTEREST INCOME THRU K-1'S	0.	0.	0.	2,239,272.	
TO PART I, LINE 4	1,447,382.	0.	1,447,382.	3,686,654.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME (LOSS) THRU K-1'S	0.	15,404,917.	
SUBTENANT INCOME	13,454.	13,454.	
GRANTS REFUND/RESCINDED	72,923.	0.	
FEDERAL EXCISE TAX BENEFIT	230,841.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	317,218.	15,418,371.	

## FORM 990-PF

## LEGAL FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	97,669.	0.		114,792.
TO FM 990-PF, PG 1, LN 16A	97,669.	0.		114,792.

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT & TAX PREPARATION	123,532.	26,134.		97,398.
TO FORM 990-PF, PG 1, LN 16B	123,532.	26,134.		97,398.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GENERAL & ADMINISTRATIVE CONSULTING	48,300.	0.		42,369.
PROGRAM CONSULTING	460,395.	0.		466,395.
HR CONSULTING	182,908.	0.		182,908.
GRANT MANAGEMENT CONSULTING	29,963.	0.		9,963.
RETIREMENT PLANNING CONSULTING	23,244.	0.		23,244.
INVESTMENT MANAGEMENT & ADVISORY FEES	466,510.	463,925.		0.
INVESTMENT MANAGEMENT FEES THU K-1'S	0.	806,218.		0.
TO FORM 990-PF, PG 1, LN 16C	1,211,320.	1,270,143.		724,879.



## FORM 990-PF

## TAXES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN WITHHOLDING TAX THRU K-1'S	0.	58,093.		0.
TO FORM 990-PF, PG 1, LN 18	0.	58,093.		0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EMPLOYEE RELATIONS FUND FOR BLACK-LED CHANGE EXPENSES	22,555.	0.		22,555.
INSURANCE	1,663,621.	0.		1,663,621.
INTERNET ACCESS & WEB HOST MISCELLANEOUS EXPENSES	42,948.	0.		35,886.
OTHER DEDUCTIONS THRU K-1'S PHONE & MAIL SERVICES	172,232.	0.		172,232.
PROFESSIONAL DEVELOPMENT AND DUES	9,567.	0.		9,567.
SUPPLIES	0.	564,087.		0.
TRAINING, LICENSES AND FEES WEBSITE	9,281.	0.		9,281.
TO FORM 990-PF, PG 1, LN 23	67,965.	0.		67,965.
	6,545.	0.		6,545.
	3,683.	0.		3,683.
	1,416.	0.		1,416.
	1,999,813.	564,087.		1,992,751.

## FORM 990-PF

## DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

## STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
COMPUTER EQUIPMENT FURNITURE AND OTHER EQUIPMENT	613,828.	586,129.	27,699.	27,699.
TO 990-PF, PART II, LN 14	324,851.	323,318.	1,533.	1,533.
	938,679.	909,447.	29,232.	29,232.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
CHESTER CNTY PENNSYLVANIA HLTH & EDU		X	111,408.	111,408.
MONTANA STATE BRD OF RGTS HGR EDU		X	112,027.	112,027.
UNIVERSITY CALIFORNIA REVS		X	123,373.	123,373.
TRAVIS CNTY TEXAS HLTHCARE DIST		X	126,211.	126,211.
UTAH STATE TRANSIT AUTH SALES TAX		X	136,068.	136,068.
ARIZONA BRD OF RGTS		X	140,759.	140,759.
DALLAS-FORT WORTH TEXAS INTERNATI		X	140,955.	140,955.
OREGON STATE		X	177,516.	177,516.
NEW YORK STATE ENVRNMNTL FACS COR		X	177,909.	177,909.
UNIV PITTSBURGH PENNSYLVANIA		X	178,067.	178,067.
EL PASO CNTY TEXAS		X	179,046.	179,046.
TEXAS STATE PUBLIC FIN AUTH LEASE		X	191,753.	191,753.
UNITED STATES TREASURY NOTES	X		3,634,889.	3,634,889.
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,634,889.	3,634,889.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			1,795,092.	1,795,092.
TOTAL TO FORM 990-PF, PART II, LINE 10A			5,429,981.	5,429,981.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
TOPICUS.COM INC	68.	68.
LUMINE GROUP INC	7,324.	7,324.
LIBERTY BROADBAND - SER A	86,124.	86,124.
ASSTEAD GROUP PLC	138,075.	138,075.
LIBERTY MEDIA CORP-FORMULA ONE CL A	160,083.	160,083.
EUROFINS SCIENTIFIC INC	174,282.	174,282.
TAIWAN SEMICONDUCTOR MANU CO LTD	177,528.	177,528.
SAP AG	193,674.	193,674.
CONSTELLATION SOFTWARE INC	206,793.	206,793.
ALPHABET INC CL A	217,637.	217,637.
ROLLS-ROYCE HOLDINGS PLC	232,089.	232,089.
META PLATFORMS INC CL A	272,549.	272,549.
UNIVERSAL MUSIC GROUP BV	282,687.	282,687.
LIBERTY BROADBAND - SER C	309,304.	309,304.
CARMAX INC	394,827.	394,827.
BERKSHIRE HATHAWAY INC-CL B	398,746.	398,746.
LIBERTY MEDIA CORP-FORMULA ONE CL C	417,731.	417,731.
CREDIT ACCEP CORP MICH	457,615.	457,615.
JACOBS SOLUTIONS INC	475,068.	475,068.
CAPITAL ONE FINANCIAL CORP	513,859.	513,859.
ALPHABET INC CL C	634,890.	634,890.
UNITEDHEALTH GROUP INC	689,676.	689,676.
ELEVANCE HEALTH INC	704,511.	704,511.
CHARLES SCHWAB CORP	719,786.	719,786.
INTERCONTINENTAL EXCHANGE INC	932,017.	932,017.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,796,943.	8,796,943.

## FORM 990-PF

## CORPORATE BONDS

## STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CARRIER GLOBAL CORP	39,314.	39,314.
AMERICAN TOWER CORP	42,532.	42,532.
EQUINIX INC	42,735.	42,735.
ENBRIDGE INC	44,394.	44,394.
LINCOLN NATIONAL CORP	49,287.	49,287.
STARBUCKS CORP	65,250.	65,250.
BHP BILLITON FIN	84,414.	84,414.
MORGAN STANLEY	86,264.	86,264.
ANHEUSER-BUSCH INBEV WOR	86,321.	86,321.
ASTRAZENECA FINANCE LLC	86,659.	86,659.
AMGEN INC	87,019.	87,019.
SIMON PROPERTY GROUP LP	87,189.	87,189.
MASTERCARD INC	87,777.	87,777.
AT&T INC	88,129.	88,129.
DTE ELECTRIC CO	88,296.	88,296.
MARSH & MCLENNAN COS INC	88,305.	88,305.
CVS HEALTH CORP	88,525.	88,525.
AMERICAN EXPRESS CO	88,545.	88,545.
ABBVIE INC	88,804.	88,804.
ROYAL BANK OF CANADA	89,051.	89,051.
PNC FINANCIAL SERVICES	89,292.	89,292.
MEDTRONIC GLOBAL HLDGS	89,608.	89,608.
NATIONAL RURAL UTIL	89,864.	89,864.
GOLDMAN SACHS GROUP INC	90,190.	90,190.
NORTHROP GRUMMAN CORP	90,780.	90,780.
NEXTERA ENERGY CAPITAL HLDGS INC	90,850.	90,850.
TORONTO DOMINION BANK	130,896.	130,896.
JOHN DEERE CAPITAL CORP	132,152.	132,152.
INTEL CORP	132,168.	132,168.
CITIGROUP INC	132,174.	132,174.
BANK OF NOVA SCOTIA	134,687.	134,687.
NSTAR ELECTRIC CO	134,837.	134,837.
SHELL INTERNATIONAL FIN	134,939.	134,939.
BANK OF AMERICA CORP	135,093.	135,093.
JPMORGAN CHASE & CO	135,334.	135,334.
COMCAST CORP	135,720.	135,720.
HOME DEPOT INC	136,280.	136,280.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,523,674.	3,523,674.

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
645 VENTURES SELECT I, L.P	FMV	19,966.	19,966.
1315 CAPITAL EMERGING GROWTH & BUYOUT	FMV	30,414.	30,414.
645 VENTURES IV, L.P	FMV	44,567.	44,567.
ASIA ALTERNATIVES DELAWARE VI	FMV	58,156.	58,156.

FARALLON CAPITAL INSTIUTIONAL PARTNERS, LP	FMV	90,045.	90,045.
PRECURSOR VENTURES V	FMV	90,536.	90,536.
BOSTON COMMON US COMMUNITY INVESTING INDEX FUND, LLC	FMV	134,916.	134,916.
1315 CAPITAL III PARALLEL, LP	FMV	145,654.	145,654.
TOLA CAPTAL III, LP	FMV	235,370.	235,370.
KLINE HILL PARTNERS OPPORTUNITY OFFSHORE FUND III LP	FMV	246,746.	246,746.
PRECURSOR VENTURES IV	FMV	321,000.	321,000.
DIVERSIS CAPITAL PARTNERS II, LP	FMV	491,543.	491,543.
KLINE HILL PARTNERS OFFSHORE FUND III LP	FMV	685,208.	685,208.
1315 CAPITAL II, LP	FMV	840,231.	840,231.
RETHINK IMPACT II, LP	FMV	843,309.	843,309.
BANNEKER PARTNERS	FMV	856,336.	856,336.
CEDERBERG GREATER CHINA EQUITY FUND	FMV	893,182.	893,182.
ATLAS CAPITAL RESOURCES	FMV	1,095,783.	1,095,783.
COTTONWOOD VENTURE PARTNERS	FMV	1,180,582.	1,180,582.
WILSQUARE CAPITAL PARTNERS FUND II, L.P.	FMV	1,341,092.	1,341,092.
ASIA ALTERNATIVES CAPITAL PARTNERS VI, LP	FMV	1,449,834.	1,449,834.
645 VENTURES III, L.P.	FMV	1,500,511.	1,500,511.
ADV OPPORTUNITIES FUND II, L.P.	FMV	1,579,843.	1,579,843.
PARKERGALE CAPITAL II, LP	FMV	1,679,124.	1,679,124.
DIGITAL ALPHA FUND, LP	FMV	1,857,612.	1,857,612.
STG VI, L.P.	FMV	1,906,535.	1,906,535.
ACCOLADE PARTNERS III	FMV	2,059,981.	2,059,981.
PRITZKER PRIVATE CAPITAL	FMV	2,258,537.	2,258,537.
ISAM SYSTEMATIC TREND SPV, LTD.	FMV	2,600,877.	2,600,877.
KLINE HILL PARTNERS OFFSHORE FEEDER FUND IV LP	FMV	3,266,995.	3,266,995.
INDUSTRY VENTURES PARTNERSHIP HOLDINGS V, L.P.	FMV	3,276,606.	3,276,606.
ALPHADYNE INTERNATIONAL FUND, LTD.	FMV	3,393,300.	3,393,300.
KABOUTER INTERNATIONAL OPPORTUNITIES FUND II, LLC	FMV	3,439,865.	3,439,865.
DIVERSIS CAPITAL PARTNERS I, LP	FMV	3,563,050.	3,563,050.
LAKWOOD CAPITAL OFFSHORE FUND, LTD.	FMV	3,667,331.	3,667,331.
GMO CLIMATE CHANGE FD	FMV	4,060,437.	4,060,437.
THE PRINCIPAL	FMV	4,590,615.	4,590,615.
SACHEM HEAD OFSHORE LTD.	FMV	4,882,572.	4,882,572.
GOVERNORS LANE OFFSHORE FUND LTD.	FMV	5,089,907.	5,089,907.
HUDSON BAY INTERNATIONAL FUND LTD.	FMV	5,355,706.	5,355,706.
JUNTO CAPITAL INVESTMENT ACCOUNT	FMV	5,666,535.	5,666,535.
DODGE & COX INCOME FD	FMV	6,308,674.	6,308,674.
MONDRIAN INTERNATIONAL EQUITY FUND, LP	FMV	8,226,100.	8,226,100.
EMERGING MARKETS GLOBAL FUND	FMV	9,813,754.	9,813,754.
VANGUARD LARGE-CAP INDEX FD	FMV	9,981,685.	9,981,685.
HARDING LOEVNER	FMV	10,369,743.	10,369,743.
GENERATION IM GLOBAL EQUITY FUND, LLC	FMV	16,293,647.	16,293,647.
CANTILLON GLOBAL EQUITY	FMV	18,088,254.	18,088,254.
ADAGE CAPITAL PARTNERS, LP	FMV	47,441,174.	47,441,174.

TOTAL TO FORM 990-PF, PART II, LINE 13

203,313,440.

203,313,440.

## FORM 990-PF

## OTHER ASSETS

## STATEMENT 14

## DESCRIPTION

BEGINNING OF  
YR BOOK VALUEEND OF YEAR  
BOOK VALUEFAIR MARKET  
VALUE

ACCRUED INTEREST AND DIVIDENDS

3,225.

80,083.

80,083.

DEFERRED COMPENSATION (457B)

394,247.

521,730.

521,730.

RIGHT OF USE ASSET, OPERATING  
LEASE, NET

405,741.

163,079.

163,079.

PREPAID FEDERAL EXCISE TAX

0.

93,058.

93,058.

TO FORM 990-PF, PART II, LINE 15

803,213.

857,950.

857,950.

## FORM 990-PF

## OTHER LIABILITIES

## STATEMENT 15

## DESCRIPTION

## BOY AMOUNT

## EOY AMOUNT

DEFERRED COMPENSATION

394,247.

521,730.

DEFERRED FEDERAL EXCISE TAX

1,112,864.

1,466,648.

FEDERAL EXCISE TAX PAYABLE

257,783.

0.

LEASE LIABILITY, OPERATING LEASE

410,257.

166,098.

DEFERRED RENT

1,922.

1,922.

TOTAL TO FORM 990-PF, PART II, LINE 22

2,177,073.

2,156,398.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 16

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
TRAM NGUYEN 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	CHAIR AND DIRECTOR 5.00	0.	0.	0.
WINELL BELFONTE 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	VICE CHAIR AND DIRECTOR 5.00	0.	0.	0.
KAREN WAWRZASZEK 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	TREASURER, DIRECTOR 5.00	0.	0.	0.
RYAN YOUNG 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	SECRETARY, DIRECTOR 5.00	0.	0.	0.
JEFFREY CAPIZZANO (JOINED 1/1/23) 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	DIRECTOR 1.00	0.	0.	0.
CHARLENE M. DUKES 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	DIRECTOR 1.00	0.	0.	0.
GEORGE JONES (JOINED 11/3/23) 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	DIRECTOR 1.00	0.	0.	0.
FAITH P. LEACH 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	DIRECTOR 1.00	0.	0.	0.
BO MENKITI (THRU 9/20/23) 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	DIRECTOR 1.00	0.	0.	0.
LAYLI MILLER-MURO (JOINED 1/1/23) 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	DIRECTOR 1.00	0.	0.	0.

EUGENE & AGNES E. MEYER FOUNDATION

53-0241716

HAROLD PETTIGREW (JOINED 1/1/23) 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	DIRECTOR 1.00	0.	0.	0.
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ANGIE REESE-HAWKINS (JOINED 1/1/23) 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	DIRECTOR 1.00	0.	0.	0.
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DIEGO URIBURU 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	DIRECTOR 1.00	0.	0.	0.
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LISA WOLL (JOINED 11/3/23) 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	DIRECTOR 1.00	0.	0.	0.
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GEORGE L. ASKEW, MD 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	PRESIDENT AND CEO 40.00	368,033.	55,500.	3,978.
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JANICE THOMAS 601 13TH STREET, NW, 12TH FLOOR WASHINGTON, DC 20005	CHIEF OPERATING OFFICER 4.00	265,000.	36,500.	600.
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TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		<u>633,033.</u>	<u>92,000.</u>	<u>4,578.</u>
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FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VI-B, LINE 5D

STATEMENT 17

GRANTEE'S NAME

GRASSROOTS DC

GRANTEE'S ADDRESS

1231-B MARION BARRY AVENUE SE, SUITE 103  
WASHINGTON, DC 20020

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
100,000.	09/15/23	100,000.

PURPOSE OF GRANT

TO SUPPORT GENERAL OPERATIONS OF BLACK LIVES MATTER DC

DATES OF REPORTS BY GRANTEE

9/23/24

ANY DIVERSION BY GRANTEE

NO KNOWN DIVERSION

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

IF, A FOUNDATION FOR RADICAL POSSIBILITY

GRANTEE'S ADDRESS

1200 U STREET NW  
WASHINGTON, DC 20009

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
100,000.	11/23/22	100,000.

PURPOSE OF GRANT

TO SUPPORT PARTICIPATORY GRANTMAKING THROUGH THE VIRGINIA POWER BUILDING FUNDERS

DATES OF REPORTS BY GRANTEE

03/24/2023, 12/7/2023, 2/16/2024

ANY DIVERSION BY GRANTEE

NO KNOWN DIVERSION

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

MOVEMENT MATTERS

GRANTEE'S ADDRESS

3412 13TH STREET NW  
WASHINGTON, DC 20010

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
100,000.	05/17/23	100,000.

PURPOSE OF GRANT

TO SUPPORT TRAINING AND CAPACITY BUILDING FOR ORGANIZERS IN THE GREATER WASHINGTON REGION

DATES OF REPORTS BY GRANTEE

3/26/2024, 6/14/2024

ANY DIVERSION BY GRANTEE

NO KNOWN DIVERSION

RESULTS OF VERIFICATION

N/A

## GENERAL EXPLANATION

STATEMENT 18

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

## PART XV - SUPPLEMENTARY INFORMATION

## EXPLANATION:

1) NAME, ADDRESS, AND TELEPHONE OF THE PERSON TO WHOM APPLICATIONS SHOULD BE ADDRESSED:

ALL APPLICATIONS MUST BE SUBMITTED VIA MEYER'S ONLINE APPLICATION PORTAL AT WWW.MEYERFOUNDATION.ORG

2) THE FORM IN WHICH APPLICATIONS SHOULD BE SUBMITTED AND INFORMATION AND MATERIALS THEY MAY INCLUDE:

PAPER AND EMAIL APPLICATIONS ARE NOT ACCEPTED. CURRENT INFORMATION ABOUT APPLICATION REQUIREMENTS IS FOUND ON MEYER'S WEBSITE AT WWW.MEYERFOUNDATION.ORG.

3) ANY SUBMISSION DEADLINES:

CURRENT SUBMISSION DEADLINES MAY BE FOUND AT MEYER'S WEBSITE AT WWW.MEYERFOUNDATION.ORG.

4) RESTRICTIONS/LIMITATIONS ON AWARDS, SUCH AS GEOGRAPHICAL AREAS, CHARITABLE FIELDS, KINDS OF RECIPIENTS, OR OTHER FACTORS:

## ELIGIBLE APPLICANTS SHOULD:

A) BE A NONPROFIT ORGANIZATION WITH A 501(C)(3) PUBLIC CHARITY DESIGNATION BY THE IRS (OR BE FISCALLY SPONSORED BY ONE) AND

B) WORK WITH AND FOR THE PEOPLE AND COMMUNITIES OF THE GREATER WASHINGTON REGION, WHICH MEYER DEFINES AS:

- WASHINGTON, DC
- MONTGOMERY AND/OR PRINCE GEORGE'S COUNTIES IN MARYLAND
- ARLINGTON, FAIRFAX, AND/OR PRINCE WILLIAM COUNTIES AND/OR THE CITIES OF ALEXANDRIA, FAIRFAX, FALLS CHURCH, MANASSAS, AND/OR MANASSAS PARK IN VIRGINIA

IN ADDITION, THE MEYER FOUNDATION GRANTS EXCLUSIVELY SUPPORT ORGANIZATIONS AND PROJECTS THAT BUILD THE POWER OF COMMUNITIES TO REIMAGINE, RECREATE, AND REFORM SYSTEMS IN THE PURSUIT OF RACIAL AND ECONOMIC JUSTICE. IN 2023, MEYER'S CORE GRANTMAKING FOCUSED ON ORGANIZATIONS THAT BUILD POWER TO CHANGE SYSTEMS, ADVANCE RACIAL AND/OR ECONOMIC JUSTICE, AND CONTRIBUTE TO A JUST AND EQUITABLE COVID-19 RECOVERY. ADDITIONALLY, MEYER ALSO SUPPORTED A COHORT OF ORGANIZATIONS THROUGH ITS FUND FOR BLACK-LED CHANGE.

Electronic Filing PDF Attachment



Rooted in Humanity

October 1, 2024

Eugene and Agnes E. Meyer Foundation

EIN: 53-0241716

CONFORMED COPY OF AMENDMENT OF BYLAWS

I CERTIFY THAT THE ATTACHED AMENDMENT OF BYLAWS IS COMPLETE AND ACCURATE.

Signed by:

A handwritten signature in black ink, appearing to read 'Karen Wawrzaszek', written over a horizontal line.

10/1/2024

18DD3D35D85D4CF...

Karen Wawrzaszek

Secretary

Eugene and Agnes E. Meyer Foundation



Rooted in Humanity

# Bylaws of the Eugene and Agnes E. Meyer Foundation

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Adopted on December 13, 2023

## Article I. Name, Offices, and Purpose

### Section 1.01. Name and Purpose.

The name of this corporation (hereinafter referred to as the “Foundation”) is Eugene and Agnes E. Meyer Foundation. The Foundation also operates under the name “Meyer Foundation.” The Foundation is organized as a not-for-profit charitable corporation under the New York Not-for-Profit Corporation Law (the “N-PCL”) for purposes as set forth in the Foundation’s Certificate of Incorporation, as amended (the “Charter”).

### Section 1.02. Offices.

The Foundation shall maintain a registered office and agent in the State of New York. The Foundation may establish and maintain offices at any other place or places, within or without the State of New York or the District of Columbia, as the Board of Directors may from time to time determine.

### Section 1.03. Books and Records.

There shall be kept at the principal or any other designated office of the Foundation correct and complete books of account of the activities and transactions of the Foundation, including a minute book, which shall contain a copy of the Charter, a copy of these Bylaws and all amendments thereto, and all minutes of meetings of the Board of Directors and the Executive Committee. Any of the books, records, and minutes of the Foundation may be kept in written form or in any other form capable of being converted into written form within a reasonable time.

## **Article II. Corporate Seal**

### **Section 2.01. Corporate Seal**

The seal of the Foundation, if any, shall be circular in form, bearing the name of the Foundation and the words and figures "Incorporated - New York -1944."

## **Article III. Board of Directors**

### **Section 3.01 Number, Qualifications, and Terms of Office.**

The Board of Directors (sometimes referred to herein as the "Board") shall consist of not less than six (6), nor more than fifteen (15), Directors as determined from time to time by resolution of the Board of Directors, provided, however, that no decrease in the number of Directors shall terminate or shorten the term of any incumbent Director. Members of the Board of Directors may be elected at any meeting of the Board of Directors by the affirmative vote of a majority of Directors present at a meeting at which a quorum is present. Each Director shall hold office for a term of three (3) years, and such term shall conclude at the annual meeting of the Board of Directors held in the third year of the Director's term. No Director shall serve more than nine (9) consecutive years in succession. The members of the Board of Directors shall be divided into three classes of approximately equal sizes for the purpose of staggering the terms of office, with only one such class coming up for election each year. Notwithstanding the term lengths set forth herein, in order to keep the classes approximately equal in number of Directors, or to comply with the nine (9) year limit on service, one or more Directors may be elected for terms of less than three (3) years, as the Board may from time to time determine to be necessary or advisable.

### **Section 3.02. Resignation and Removal.**

A Director may resign at any time upon written notice to the President, Secretary or to the Board of Directors. Such resignation shall take effect at the time specified in such notice, or, if no time is specified, at the time such resignation is tendered. A Director may be removed from the Board if the Board determines, by majority vote taken at any duly constituted meeting of the Board called for the purpose of considering termination of the Director at which a quorum is present, that the Director's continuation in office is contrary to the best interests of the Foundation.

### **Section 3.03. Vacancies.**

In case of any vacancy in the Board of Directors occurring for any reason, such vacancy may be filled by the affirmative vote of a majority of the remaining Directors, even if less than a quorum of the Board of Directors, at any meeting of the Board of Directors. A Director elected to fill a vacancy that occurred as a result of the death, resignation, or



removal of a previously-serving Director, shall hold office until the end of the term of the Director being replaced, and until his or her successor is elected or appointed and qualified. A Director elected to fill a vacancy occurring in the Board of Directors as a result of an increase in the number of Directors shall hold office for a term of three (3) years, subject to the provisions of Section 3.01 above.

### **Section 3.04. Powers and Duties.**

The entire direction and management of the affairs of the Foundation shall be vested in its Board of Directors which shall, subject to applicable fiduciary and legal responsibilities, have complete discretion to determine all expenditures, disbursements, or distributions to make in carrying out the purposes of the Foundation.

### **Section 3.05. Place of Meeting.**

The Board of Directors may hold their meetings at such place or places within or without New York or the District of Columbia as the Board or the Chair may from time to time determine.

### **Section 3.06. Meetings of the Board.**

Meetings of the Board of Directors shall be held at a time and place to be determined by the Board. At least one meeting shall be held annually for the election of Directors and officers. Special meetings of the Board of Directors shall be called by the Secretary whenever directed by the Chair, the President, or any member of the Board of Directors upon written demand of not less than one-fifth of the entire Board then in office.

### **Section 3.07. Notice of Meeting.**

Except as otherwise specifically provided in these Bylaws, notice of the place, day, and hour of the annual meeting and of any regular meeting of the Board of Directors is not required if the time and place of the meeting has been fixed by the Board not later than the time of the last previous meeting of the Board. Notice of the place, day, and hour of every special meeting of the Board of Directors shall be given by the Chair, President, or Secretary to each Director at least two (2) days prior to such meeting by mail, email, facsimile transmission, telephone, or hand delivery.

### **Section 3.08. Waiver of Notice.**

A Director may waive notice, either before or after the meeting. A waiver must be made in the form of a record signed by the Director (which may include an email or other electronic record) and shall be filed with the minutes of proceedings of the Board of Directors or the corporate records. The attendance of a Director at any meeting shall constitute a waiver of notice of such meeting, except where a Director promptly upon

arrival objects to the holding of the meeting without proper notice and does not thereafter vote for or assent to action taken at the meeting.

### **Section 3.09. Quorum.**

Subject to the requirements of the last sentence of this section and applicable law, one-third (1/3) of the Directors in office shall constitute a quorum for the transaction of business; but less than a quorum may adjourn any meeting from time to time until a quorum is present. No notice of any adjourned meeting of the Board of Directors need be given. No action of the Board to elect or remove an Officer or Director, to amend the Bylaws or the Charter, to fix the salary of any Officer of the Foundation, or to dissolve or merge the Foundation shall be valid without the affirmative vote of a majority of the Directors then in office.

### **Section 3.10. Annual Report.**

At the annual meeting of the Foundation, the President and the Treasurer of the Foundation shall present to the Board an annual report in accordance with the requirements of Section 519 of the N-PCL, as the same exists now or may hereafter be amended. Such report shall be filed with the minutes of the annual meeting of the Board and the records of the Foundation. The report required herein may be fulfilled by the provision of the reports of the Audit and Finance Committees to the Board of Directors.

### **Section 3.11. Remote Communications.**

Any one or more or all members of the Board, or any committee thereof, may participate in a meeting of the Board or such committee by means of a conference telephone, videoconference, or similar communications arrangement, as such communications arrangement may be provided in the Foundation's direction, so long as all persons participating in the meeting by such means are able to hear each other at the same time and to participate in all matters before the Board or committee, including, without limitation, the ability to propose, object to, and vote upon a specific action to be taken by the Board or committee. Participation by such means shall constitute presence in person at a meeting.

### **Section 3.12. Written Consent to Action.**

Any action required or permitted to be taken by the Board of Directors, or any committee thereof, may be taken without a meeting if all members of the Board or such committee consent in writing or electronically to the action to be taken. If written, a Director's consent must be executed by the Director signing or causing such Director's signature to be affixed by any reasonable means, including facsimile signature. If electronic, such consent must be sent via email or comparable electronic means and set forth, or be submitted within information from which it can be reasonably determined, that the transmission was authorized by the Director. The action and the consents

thereto by the members of the Board or Board committee shall be filed with the minutes of the proceedings of the Board or such committee.

## **Article IV. Officers**

### **Section 4.01 Number of Officers, Election, Qualifications and Term of Office.**

The officers of the Foundation shall consist of a Chair of the Board, a Treasurer, and a Secretary. The Board of Directors at any time may also elect a President, one or more Vice Chairs of the Board, and such other officers as it may determine. Except for the President and Secretary, the officers of the Foundation shall be elected from among the members of the Board of Directors by a majority vote of the Directors then in office at each annual meeting of the Board, or, if not elected at such meeting, at any subsequent meeting of the Board, as the Board may determine. Any vacancy in any office caused by any reason whatsoever, including the creation of a new office, may be filled by the Board of Directors at any meeting by a majority vote of the Directors then in office. Officers shall hold office for a one (1) year term until the next annual meeting of the Board and until the election and qualification of their respective successors, provided, however, that the Board of Directors by a majority vote of the Directors then in office may at any time with or without cause remove any officer of the Foundation. There shall be no limit on the number of terms, consecutive or otherwise, that an Officer may serve. Any person may hold more than one office of the Foundation, except that the person who is Chair of the Board shall not simultaneously serve as a Vice Chair of the Board or as Secretary, and any person who is President shall not simultaneously serve as Secretary. No officer shall execute, acknowledge, or verify any instrument in more than one capacity, when such instrument is required to be executed, acknowledged, or verified by any two or more officers.

### **Section 4.02. Chair of the Board.**

The Chair of the Board shall be a member of the Board of Directors. He or she shall preside at all meetings of the Board of Directors and shall have such powers and duties as shall be delegated by the Board to the Chair.

### **Section 4.03. Vice Chair of the Board.**

If the Board elects an individual to serve as Vice Chair, the Vice Chair of the Board shall have such powers and duties as the Board of Directors may from time-to-time delegate to the Vice Chair. In the absence or disability of the Chair of the Board, or in the event of his or her inability or refusal to act, the Vice Chair of the Board shall be vested with all the powers and perform all the duties of the Chair of the Board.

#### **Section 4.04. President.**

Subject to the supervision of the Board of Directors, the President shall be the chief executive officer of the Foundation and shall see that all orders and resolutions of the Board are carried into effect. He or she shall, when required by the Board of Directors, make a full written report in respect to any designated matter in connection with the Foundation or its affairs, and he or she shall execute and acknowledge on behalf of the Foundation all contracts, documents, checks, bonds, or other instruments authorized by the Board of Directors, except in cases where the signing and execution thereof shall be delegated by the Board or by these Bylaws to some other Officer or agent of the Foundation, and, in general, he or she shall perform all duties incident to the office of President and such other duties as may from time to time be delegated by the Board of Directors. If at any time the office of President is vacant, the Board may appoint an interim President to serve until the vacancy is filled. In the event the Board does not appoint an interim President at a time that the office of President is vacant, then the Chair of the Board shall serve as interim President ex officio until the vacancy is filled, solely for the limited purpose of compliance with any statutes or other provisions of law, contract or these Bylaws requiring action by the President.

#### **Section 4.05. Treasurer.**

The Treasurer shall have charge of all funds and securities of the Foundation and shall arrange or approve arrangements for the proper custody and safekeeping of the same. He or she shall keep or cause to be kept full and accurate account of receipts and disbursements of the Foundation. If the Board of Directors so requires, the Treasurer shall give a bond in such form, with such surety and in such amount, as the Board may direct.

#### **Section 4.06. Secretary.**

The Secretary shall record the minutes of all meetings of the Board of Directors; maintain such minutes in one or more books provided for such purpose, consistent with the provisions of Section 1.03 of these Bylaws; see that all notices are duly given in accordance with the provisions of these Bylaws or as required by law; be the custodian of the corporate records, including but not limited to all correspondence of the Foundation; perform all duties incident to the office of Secretary; and have such other powers and duties as may from time to time be delegated by the Board of Directors. He or she is authorized to affix the seal of the Foundation to any instrument when duly authorized to do so by the Board or by law and shall attest the same.

## Article V. Committees

### Section 5.01. Committees.

The Board of Directors may, by resolution adopted by a majority of the number of Directors then in office, create one or more committees, each consisting solely of one or more Directors, to serve at the discretion of the Board ("Board Committee"). Appointment of Directors to such committees shall be made by a majority vote of the Directors then in office. The Board of Directors shall at the annual meeting (or at any subsequent meeting of the Board, as the Board may determine) appoint the members of the following Board Committees: an Executive Committee, a Finance Committee, an Audit Committee, a Governance Committee, and a Program Committee. Each Board Committee shall consist of three or more members of the Board, one of whom shall be designated as the chair of such Board Committee. The Board of Directors may also create and appoint members to advisory committees that are considered committees of the Foundation ("Foundation Committees"). Members of Foundation Committees are not required to be Directors and shall be appointed by a majority vote of the Directors then in office. Foundation Committees shall not have the authority to bind the Board of Directors. The Investment Committee shall be a Foundation Committee.

### Section 5.02. Executive Committee.

The Executive Committee shall have such powers and duties as may from time to time be delegated to it by the Board of Directors, and to the extent such delegation(s) of authority are permitted to be delegated by the Board to a Board Committee under the N-PCL, and, unless otherwise determined by the Board, may exercise any or all of the powers and perform any or all the duties of the Board whenever the Board is not in session, except that the Executive Committee shall have no power to: elect or remove an Officer or Director; to amend the Bylaws or the Charter; to fix the salary of any Director or Officer of the Foundation; to dissolve or merge the Foundation; to fill vacancies in the membership of the Board or any Board Committee; or to amend or repeal any resolution of the Board which by its terms shall not be so amendable or repealable. The Executive Committee shall keep regular minutes of its transactions and shall cause them to be recorded in a manner consistent with the provisions of Section 1.03 of these Bylaws, and cause said minutes to be submitted to the Board of Directors when next in session. The presence of a majority of the members of the Executive Committee shall constitute a quorum for the transaction of business, and the affirmative vote of a majority of the entire Executive Committee shall be necessary for the adoption of any motion or resolution.

### Section 5.03. Investment Committee.

The Investment Committee shall consist of three or more members of the Board, one of whom shall be designated Chair of the Investment Committee, and such other persons as the Board may determine. The Investment Committee shall have such powers and duties as may from time to time be delegated to it by the Board of Directors. All

recommendations of the Investment Committee shall be subject to ratification by the board of directors or the Executive Committee if the investment is time sensitive.

#### **Section 5.04. Governance Committee.**

The Governance Committee provides for the Board's effectiveness and continuing development. The Governance Committee shall have such additional powers and duties as may from time to time be delegated to it by the Board of Directors.

#### **Section 5.05. Audit Committee.**

The Audit Committee shall recommend the appointment of the outside auditing firm and the terms for the engagement. It shall review annually with the Officers and the external auditor the financial statements of the Foundation and the external auditors report and shall report and make recommendations to the Executive Committee and Board. It shall review annually the IRS Form 990-PF, or any successor form, before it is provided to the Board of Directors. The Audit Committee shall ensure that adequate internal financial controls are in place and functioning effectively. The Audit Committee shall monitor risk management activities, including provisions for insurance. The Audit Committee shall monitor compliance with policies regarding conflicts of interest among Board members, Officers, and key employees, and business ethics of members of governance and staff. The Audit Committee shall monitor the policies and practices on retention of records and the mechanisms provided to enable members of the staff and others to report unethical behavior anonymously and without fear of retaliation. The individual serving as Treasurer shall be the Chair of the Audit Committee and the Audit Committee shall be composed only of independent Directors as defined by the N-PCL.

#### **Section 5.06. Program Committee.**

The Program Committee shall assist the Board of Directors in its review and oversight, at a strategic level, of the Foundation's programmatic work to ensure that it supports the Foundation's mission. The Program Committee shall have such additional powers and duties as may from time-to-time be delegated to it by the Board of Directors.

#### **Section 5.07. Other Committees.**

The Board of Directors may from time to time in its discretion appoint any other committee or committees and may delegate to such committee or committees such powers and duties as it may from time to time determine.

#### **Section 5.08. Term; Resignation and Removal of Committee Members; Vacancies.**

Each member of a committee shall continue as such until his or her successor is appointed, unless the committee shall be sooner terminated, or unless such member

shall cease to qualify or shall be removed or shall resign as a member thereof. Any member of a committee may resign at any time by giving written notice to the Chair of the Board, President, chair of the committee, Secretary, or the Board of Directors. Such resignation shall take effect at the time specified in the notice, or if no time is specified, then immediately. Any member of a committee may be removed from such committee, with or without cause, by a majority vote of the Board of Directors then in office at any meeting of the Board. Vacancies in the membership of any committee may be filled at any time by appointments made in the same manner as provided in the case of the original appointments.

### **Section 5.09. Committee Meetings and Action.**

Meetings of Board Committees shall conform to the same standards for notice, quorum, voting, manner, and method of acting, and other procedures applicable to meetings of the Board of Directors as are set forth in these Bylaws, except as otherwise provided by any applicable committee charter or resolution of the Board. Meetings of a Foundation Committee shall conform to the standards for notice, quorum, voting, and manner and method of acting as may be established by the chair of such Foundation Committee with the approval of the Foundation Committee members, except as otherwise provided by any applicable committee charter, resolution of the Board, or other policy pertaining to Foundation Committees as may be determined from time to time by the Board.

### **Section 5.10. Minutes and Records of Action**

Minutes of all meetings of and actions taken by Board and Foundation Committees shall be recorded and maintained with the records of the Foundation in a manner consistent with the provisions of Section 1.03 of these Bylaws.

## **Article VI. Contracts, Checks, Notes, Bank Accounts, etc.**

### **Section 6.01. Authority to Sign.**

All contracts of the Foundation and all checks and drafts and other orders for the payment of money out of the funds of the Foundation and all promissory notes and other evidences of indebtedness of the Foundation shall be signed on behalf of the Foundation by such officer or officers, agent or agents, and in such manner, as shall from time to time be determined by resolution by the Board of Directors. Such authority may be general or confined to specific instances.

### **Section 6.02. Bank Accounts.**

All funds of the Foundation not otherwise employed shall be deposited to the credit of the Foundation in a general or special account in such banks, trust companies or other depositories as the Board of Directors may from time to time select, or as may be selected from time to time by any officer or officers, agent or agents of the Foundation,

to whom such power may from time to time be delegated by the Board of Directors; and for the purpose of such deposit, not only the Treasurer, but also such officer or officers, agent or agents, to whom such power may be delegated by the Board of Directors, may endorse, assign, and deliver any checks, drafts, or other orders for the payment of money which are payable to the order of the Foundation.

### **Section 6.03. Securities and Valuable Papers.**

All securities, valuable papers, and documents of the Foundation shall, if the Board of Directors so determines, be deposited with, or placed in the custody of, such depository or depositories as the Board may from time to time select, or as may be selected from time to time by any officer or officers, agent or agents, of the Foundation to whom such power may be delegated by the Board of Directors.

## **Article VII. Investment of Funds**

### **Section 7.01. Investment of Funds.**

Subject to the limitations and conditions contained in any gift, devise, or bequest, and subject also to the investment policies and procedures adopted by the Board of Directors, the funds of the Foundation may be invested in such manner and in such investments as the Board shall deem advisable. Without limiting the generality of the foregoing, the Foundation may engage such investment advisors and other professionals as the Board and the Investment Committee determine to be in the best interests of the Foundation to provide recommendations and guidance with respect to the investment of Foundation assets. Also without limiting the generality of the foregoing, the Foundation may retain, for such period or periods as the Board shall, in its discretion, deem advisable, any securities or other assets or property interests, whether or not income-producing, which shall be owned by the Foundation or be received by it by gift or bequest.

## **Article VIII. Fiscal Year**

### **Section 8.01. Fiscal Year.**

The fiscal year of the Foundation shall commence on the first day of January of each year, or such other date fixed by the Board of Directors.



## **Article IX. Miscellaneous**

### **Section 9.01. Governing Law.**

All questions with respect to the construction of these Bylaws shall be determined in accordance with the applicable provisions of the laws of the State of New York.

### **Section 9.02. Headings.**

The headings of these Bylaws are intended solely for the convenience of reference and are not intended for any purpose whatsoever to explain, modify, or place any construction upon any of the provisions of these Bylaws.

### **Section 9.03. Severability.**

All provisions of these Bylaws are severable. If any provision or portion hereof is determined to be unenforceable in arbitration or by a court of competent jurisdiction, then the remainder of the Bylaws shall remain in full effect.

## **Article X. Amendments**

### **Section 10.01. Amendments to Bylaws.**

These Bylaws may be altered, amended, or repealed by a vote of the majority of the Directors then in office at any duly constituted meeting of the Board of Directors.

**TAX RETURN FILING INSTRUCTIONS**  
CHANGE OF ADDRESS

**FOR THE YEAR ENDING**  
DECEMBER 31, 2023

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**PREPARED FOR:**

EUGENE & AGNES E. MEYER FOUNDATION  
601 13TH STREET, NW FL 12  
WASHINGTON, DC 20005

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**PREPARED BY:**

PKF O'CONNOR DAVIES ADVISORY, LLC  
245 PARK AVENUE, 12TH FLOOR  
NEW YORK, NY 10167

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**MAIL TAX RETURN TO:**

DEPARTMENT OF THE TREASURY  
INTERNAL REVENUE SERVICE CENTER  
KANSAS CITY, MO 64999-0023

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**RETURN MUST BE MAILED ON OR BEFORE:**

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**SPECIAL INSTRUCTIONS:**

Form **8822-B**  
(Rev. December 2019)  
Department of the Treasury  
Internal Revenue Service

**Change of Address or Responsible Party - Business**

▶ Please type or print.  
▶ See instructions. ▶ Do not attach this form to your return.  
▶ Go to [www.irs.gov/Form8822B](http://www.irs.gov/Form8822B) for the latest information.

OMB No. 1545-1163

**Before you begin:** If you are also changing your home address, use Form 8822 to report that change.

If you are a tax-exempt organization (see instructions), check here

Check **all** boxes this change affects.

- 1  Employment, excise, income, and other business returns (Forms 720, 940, 941, 990, 1041, 1065, 1120, etc.)
- 2 Employee plan returns (Forms 5500, 5500-EZ, etc.)
- 3  Business location

<b>4a Business name</b> EUGENE & AGNES E. MEYER FOUNDATION	<b>4b Employer identification number</b> 53-0241716
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<b>5 Old mailing address</b> (no., street, room or suite no., city or town, state, and ZIP code). If a P.O. box, see instructions. If foreign address, also complete spaces below, see instructions. 1120 G STREET, NW WASHINGTON DC 20005 600		
Foreign country name	Foreign province/county	Foreign postal code

<b>6 New mailing address</b> (no., street, room or suite no., city or town, state, and ZIP code). If a P.O. box, see instructions. If foreign address, also complete spaces below, see instructions. 601 13TH STREET, NW, 12TH FLOOR WASHINGTON DC 20005		
Foreign country name	Foreign province/county	Foreign postal code

<b>7 New business location</b> (no., street, room or suite no., city or town, state, and ZIP code). If a foreign address, also complete spaces below, see instructions. 601 13TH STREET, NW WASHINGTON 20005		
Foreign country name	Foreign province/county	Foreign postal code


**8 New responsible party's name**

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**9 New responsible party's SSN, ITIN, or EIN.** (CAUTION: YOU MUST REFER TO THE INSTRUCTIONS FOR FORM SS-4 TO SEE WHO MAY USE AN EIN.)

**10 Signature.** Under penalties of perjury, I declare that I have examined this application, and to the best of my knowledge and belief, it is true, correct, and complete.

Daytime telephone number of person to contact (optional) ▶ 202-483-8294

<b>Sign Here</b>		11/15/2024
	Signature of owner, officer, or representative	Date
	INTERIM PRESIDENT & CEO	
	Title	